OGE Form 278 (Rev. 12/2011)
5 C.F.R. Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209-0001

Date of Appointment, Candidacy, Election, or Nomination (*Month, Day, Year*)	Reporting Status (Check Appropriate Boxes)	Incumbent	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate	Termination Filer	Termination Date (*If Applicable*) (*Month, Day, Year*)
01/06/2014		☐		☒ X	☐	

Reporting Individual's Name	Last Name: Podesta	First Name and Middle Initial: John D.
Position for Which Filing	Title of Position: Counselor to the President	Department or Agency (*If Applicable*): WHO
Location of Present Office (or forwarding address)	Address (*Number, Street, City, State, and ZIP Code*): 1600 Pennsylvania Ave NW, Washington DC 20502	Telephone No. (*Include Area Code*): [redacted]
Position(s) Held with the Federal Government During the Preceding 12 Months (*If Not Same as Above*)	Title of Position(s) and Date(s) Held: See Attachment #1	
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination:	Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☒ X No

Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [redacted]	Date (*Month, Day, Year*): 2/21/14
Other Review (If desired by agency)	Signature of Other Reviewer	Date (*Month, Day, Year*)
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official	Date (*Month, Day, Year*): 2/26/14
Office of Government Ethics Use Only	Signature	Date (*Month, Day, Year*)

Comments of Reviewing Officials (*If additional space is required, use the reverse side of this sheet*)

(*Check box if filing extension granted & indicate number of days* 45) ☑

(*Check box if comments are continued on the reverse side*) ☐

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding **two** calendar years and the current calendar year up to the date of filing.

Agency Use Only

2/24/14

OGE Use Only

Supersedes Prior Editions.

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Reporting Individual's Name		Page Number
Podesta, John D.	**SCHEDULE A**	2

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Asset	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
Examples	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples	Kempstone Equity Fund					x								x										x									
Examples	IRA: Heartland 500 Index Fund							x						x											x								
1	403(b) Fidelity Growth					x								x											x								
2	403(b) Contra				x									x											x								
3	403(b) Blue Chip					x								x											x								
4	401(k) Blue Chip Growth						x							x							x												
5	401(k) T Rowe Health Sci						x							x							x												
6	401(k) T Rowe Sci and Tech					x								x							x												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name: Podesta, John D.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	401(k) Vanguard 2015 Target Date							x						x											x								
2	Center for American Progress 457(b) Amer Balanced Fund			x										x								x											
3	Center for American Progress 457(b) Amer Mutual Fund			x										x								x											
4	Center for American Progress 457(b) Calvert Social Invt Fund			x										x							x												
5	Center for American Progress 457(b) Calvert Fund			x										x									x										
6	Center for American Progress 457(b) PIMCO Fund		x											x								x											
7	Center for American Progress 457(b) Cash				x									x							x												
8	SEP IRA Money Market, Cash, Bank Dep		x																X		x												
9	SEP IRA Legg Mason Capital Manag			x										x							x												

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Reporting Individual's Name: Podesta, John D.

SCHEDULE A continued
(Use only if needed)

Page Number 4

Block A — Assets and Income; Block B — Valuation of Assets at close of reporting period

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
1	403(b) Magellan				x									x		
2	CITIGROUP INC NEW (Divested)	x														
3	MERK ABSOLUTE RETURN CURRENCY FUND INV (Divested)	x														
4	SPDR DOW JONES INTL REAL ESTATE ETF (Divested)	x														
5	SCH US REIT ETF (Divested)	x														
6	TOQUEVILLE GOLD FUND (Divested)	x														
7																
8																
9																

Block C — Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

#	Assets and Income	Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	403(b) Magellan								x									
2	CITIGROUP INC NEW (Divested)					x												
3	MERK ABSOLUTE RETURN CURRENCY FUND INV (Divested)					x												
4	SPDR DOW JONES INTL REAL ESTATE ETF (Divested)	x						x										
5	SCH US REIT ETF (Divested)					x												
6	TOQUEVILLE GOLD FUND (Divested)					x												
7																		
8																		
9																		

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Reporting Individual's Name: Podesta, John D.

SCHEDULE A continued

(Use only if needed)

Assets and Income (BLOCK A)

Valuation of Assets at close of reporting period (BLOCK B)

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	Amount: $201 - $1,000	Amount: $1,001 - $2,500	Amount: $2,501 - $5,000	Amount: $5,001 - $15,000	Amount: $15,001 - $50,000	Amount: $50,001 - $100,000	Amount: $100,001 - $1,000,000	Amount: Over $1,000,000*	Amount: $1,000,001 - $5,000,000	Amount: Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Traditional IRAs: M&T Bank CD			x																	x												
2	Traditional IRAs: Citibank CD		x																		x												
3	Citibank Checking Account					x															x												
4	Citibank Insured Money Market Account		x																x			x											
5	Senate Credit Union Account Checking			x																	x												
6	Senate Credit Union Account Savings		x																x			x											
7	BLDRS Dev Mkt 100 ADR			x										x								x											
8	BLDRS Dev Mkt 50 ADR			x										x								x											
9	ISHARES S&P EUR 350 ETF			x										x								x											

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Reporting Individual's Name: Podesta, John D.

SCHEDULE A continued

(Use only if needed)

#	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	VANGUARD EXTENDED MKT				x									x								x											
2	VANGUARD TOTAL STOCK MKT					x								x									x										
3	AMERICAN FD GROWTH FD OF AMERICA			x										x									x										
4	AMERICAN FD NEW PERSPECTIVE			x										x									x										
5	AMERICAN FD WA MUTUAL INV			x										x									x										
6	JANUS SHORT TERM BD			x										x								x											
7	LOOMIS SAYLES BOND FUND				x									x										x									
8	RIDGEWORTH HIGH INCOME			x										x										x									
9	ROYCE PA MUTUAL FUND CONSULTANT				x									x										x									

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

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Reporting Individual's Name: Podesta, John D.

SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A) | **Valuation of Assets** at close of reporting period (BLOCK B) | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	SCHWAB TAX FREE BOND FUND			x										x								x											
2	(J) TROWE International Discovery			x										x									x										
3	(J) TROWE New Asia			x										x								x											
4	(J) Vanguard Inflation Protected Securities (AIPX) Fund						x							x											x								
5	(S) 401(k) T Rowe Price Retirement 2010							x						x												x							
6	(S) Investment Company Institute 457 Plan PIMCO Total Return					x								x										x									
7	(S) Traditional IRA (M&T Bank CD)			x																	x												
8	(S) Traditional IRA (Citibank Money Market Acct.)		x																		x												
9	(S) Vanguard High-Yield Corporate Fund Admiral Shares (VWEAX) IRA					x								x											x								

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Reporting Individual's Name: Podesta, John D.

SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A) | **Valuation of Assets** at close of reporting period (BLOCK B) | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	(S) InterTerm Invst Grd IRA					x								x											x								
2	(S) Prime MMF IRA						x							x							x												
3	(S) Total Intl Stock IX IRA				x									x									x										
4	(S) Total Bond Mkt IX IRA					x								x											x								
5	(S) Total Stock Mkt IX IRA						x							x											x								
6	(S) Wellesley Income IRA						x							x												x							
7	(S) PNC Checking Account							x													x												
8	(S) PNC Money Market/Savings Account				x																x												
9	(J) Unimproved lots in Lee County, FL		x																			x											

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Reporting Individual's Name: Podesta, John D.

SCHEDULE A continued

(Use only if needed)

#	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Wages, Center for American Progress																															$206,992	
2	Wages, Georgetown University																															$26,577	
3	Honorarium, Bloomberg LP, NY, NY																															$225	2/23/2013
4	Honorarium (Speaking Fee), Biotechnology Industry Organization, Washington, DC																															$5,000	2/28/2013
5	Honorarium (Speaking Fee), Brigham Young University, Provo, UT																															$7,500	5/22/2013
6	Honorarium (Speaking Fee), Reed Elsevier, Inc., Newton, MA																															$5,000	9/30/2013
7	Honorarium, Department of Defense, Marine Corps War College, Quantico, VA																															$400	12/1/2013
8	Consulting, HJW Foundation, Westchester, PA																															$87,083.37	
9	Advisory Fees, Gryphon Technologies, LC, Washington, DC																															$13,000	

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

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Reporting Individual's Name: Podesta, John D.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Board Fees, Equilibrium Capital Group, LLC, Portland, WA																															$4,000	
2	Stock&Options, Equilibrium Capital Group, LLC, Portland, WA (Divested)	x																			x												
3	Stock&Options, Joule Global Holdings, B.V.; Joule Unlimited Technologies, Inc., Bedford, MA (Divested)	x																			x												
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name		Page Number
Podesta, John D.	**SCHEDULE B**	11

Part I: Transactions

None ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example	Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $350 and (2) travel-related cash reimbursements received from one source totaling more than $350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $140 or less. See instructions for other exclusions.

None ☐

	Source *(Name and Address)*	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$385
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Reporting Individual's Name		Page Number
Podesta, John D.	**SCHEDULE C**	12

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [X]

	Creditors *(Name and Address)*	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, Washington, DC	Promissory note	1999	10 %	on demand					x						
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* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Retain 401(k) at Center for American Progress. Investment decisions are self-directed and the employer makes no ongoing contributions to the plan. (no further contributions made following my departure)	Center for American Progress, Washington, DC	1/4/2014
2	Retain 401(k) at Podesta Group. Investment decisions are self-directed and the employer makes no ongoing contributions to the plan. (no further contributions made following my departure)	Podesta Group, Washington, DC	6/2003
3	Teaching a class at Georgetown University Law Center without compensation. Title: Visiting Professor. (unpaid)	Georgetown University Law Center, Washington, DC	1/4/2014
4	Retain 403(b) at Georgetown University. Investment decisions are self-directed and the employer makes no ongoing contributions to the plan. (no further contributions made following my departure)	Georgetown University Law Center, Washington, DC	1/4/2014
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Podesta, John D.	**SCHEDULE D**	13

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	American Foundation for Equal Rights, Los Angeles, CA	501(c)(3) Non-Profit or Volunteer Organization	Advisory Board Co-Chair	6/2009	12/2013
2	Center for American Progress, Washington, DC	501(c)(3) Non-Profit or Volunteer Organization	Officer	5/2001	1/2014
3	Center for American Progress Action Fund, Washington, DC	501(c)(4) public welfare organization	Officer	5/2001	1/2014
4	Clean Energy Project, Las Vegas, NV	501(c)(3) Non-Profit or Volunteer Organization	Member, Board of Directors	6/2008	12/2013
5	Energy Future Coalition, Washington, DC	Non-partisan public policy initiative	Steering Committee Member	10/2001	12/2013
6	Equilibrium Capital Group, LLC, Portland, OR	Business Enterprise	Member, Board of Directors	7/2010	1/3/2014

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Center for American Progress/Center for American Progress Action Fund	Chair and Counselor
2	Georgetown University	Visiting professor, teaching.
3	Brigham Young University, Provo, UT	Speaker fees
4	HJW Foundation, Westchester, PA	Consulting services
5	Gryphon Technologies, LC, Washington, DC	Consulting services
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Podesta, John D.	**SCHEDULE D**	14

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Georgetown University Law Center, Washington, DC	Educational Institution	Visiting Professor of Law (Uncompensated)	1/2014	Present
2	Georgetown University Law Center, Washington, DC	Educational Institution	Visiting Professor of Law (Compensated)	1/2001	12/2013
3	Global Ocean Commission, Oxford, UK	Foreign Non-Profit or Volunteer Organization	Commissioner	7/2013	12/2013
4	Gryphon Technologies, LC, Washington, DC	Business Enterprise	Consultant	2/2013	12/2013
5	HJW Foundation, Westchester, PA	501(c)(3) Non-Profit or Volunteer Organization	Consultant	3/2013	12/2013
6	HJW Foundation, Westchester, PA	501(c)(3) Non-Profit or Volunteer Organization	Member, Board of Directors	5/2009	12/2013

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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Reporting Individual's Name		Page Number
Podesta, John D.	**SCHEDULE D**	15

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Hope Street Group, Prescott, AZ	501(c)(3) Non-Profit or Volunteer Organization	Member, Advisory Board	2/2009	12/2013
2	Joint Ocean Commission Initiative, Washington, DC	Non-partisan public policy initiative	Member, Leadership Council	6/2009	12/2013
3	Joule Global Holdings, B.V.; Joule Unlimited Technologies, Inc., Bedford, MA	Business Enterprise	Member, Board of Directors	7/2011	1/4/2014
4	Just Jobs Network, McLean, VA	501(c)(3) Non-Profit or Volunteer Organization	Member, Board of Directors	9/2013	12/2013
5	Knox College, Galesburg, IL	Educational Institution	Life Trustee (Honorary)	11/2012	Present
6	Knox College, Galesburg, IL	Educational Institution	Trustee	5/2001	11/2012

Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From *(Mo., Yr.)*	To *(Mo., Yr.)*
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	League of Conservation Voters, Washington, DC	501(c)(4) Non-Profit or Volunteer Organization	Member, Board of Directors	4/2001	12/2013
2	Natural Resources Defense Council Action Fund New York, NY	501(c)(4) Environmental organization	Member, Board of Directors	12/2007	12/2013
3	The Century Foundation, New York, NY	501(c)(3) Non-Profit or Volunteer Organization	Trustee	10/2002	12/2013
4	Voter Participation Center, Washington, DC	501(c)(3) Non-Profit or Volunteer Organization	Member, Board of Directors	8/2005	12/2013
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Part II: Compensation in Excess of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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