

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Stevenson, Lisa J

Acting General Counsel, Federal Election Commission

Report Year: 2018

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Stevenson, Lisa J [electronically signed on 07/02/2018 by Stevenson, Lisa J in Integrity.gov] - Filer received a 90 day filing extension.

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Hunter, Caroline C, Certifying Official [electronically signed on 08/06/2018 by Hunter, Caroline C in Integrity.gov]

Other review conducted by

/s/ Ligon, Tracey, Ethics Official [electronically signed on 07/10/2018 by Ligon, Tracey in Integrity.gov]

U.S. Office of Government Ethics Certification

/s/ Skalla, Daniel L, Certifying Official [electronically signed on 08/16/2018 by Skalla, Daniel L in Integrity.gov]

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	National Capital Soccer League	Washington, District of Columbia	Non-Profit	Secretary,	5/2015	1/2017

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Brinker Capital Destinations IRA	No	\$500,001 - \$1,000,000		\$15,001 - \$50,000
1.1	Fidelity 500 index premium	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.2	baron emerging markets fund retail	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.3	Columbia dividend opportunity CL A	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.4	Columbia select Lrg Cap Growth Class A	Yes	\$50,001 - \$100,000		None (or less than \$201)
1.5	Delaware Value FD CI A	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.6	Driehaus Micro Cap Growth Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.7	MFS International Value Fund CL A	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.8	T Rowe Price Growth Stock Advisor CL (TRSAX)	Yes	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.9	Ridgeworth Ceredex Mid-Cap Val Eq	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.10	Rivernorth Core Opportunity FD CL R	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.11	T Rowe Price Intl Stock	Yes	\$15,001 - \$50,000		None (or less than \$201)
1.12	TCW Relative Value Dividend	Yes	\$50,001 - \$100,000		\$201 - \$1,000
1.13	Touchstone Focused Class A	Yes	\$15,001 - \$50,000		None (or less than \$201)
1.14	Touchstone Small Cap Value	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.15	Victory Global Natural	Yes	\$15,001 - \$50,000		None (or less than \$201)
1.16	Wasatch International Opportunities Fund (WAIIX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
1.17	Wasatch Frontier Emerging Small	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.18	Avenue Credit Strategies Fund (ACSAX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.19	Doubleline Total Rt Bond Fd	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.20	Doubleline Low Durtn Emerg Mkts	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.21	Dreyfus Bond Market Index Inv	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.22	Driehaus Event Driven Fund	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.23	Driehaus Active Income	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.24	JP Morgan Strategic Income Opport A	Yes	\$1,001 - \$15,000		\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.25	Riverpark Strategic Income Fund Retail	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.26	Riverpark Short Term High Yield	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.27	Fidelity Government Cash	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.28	Destinations Large Cap Equity Instl (	Yes	\$250,001 - \$500,000		\$1,001 - \$2,500
1.29	Destinations Small Mid Cap E (DSMFX)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
1.30	Destinations Intl Equity Fd Instl (	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
1.31	Destinations Equity Income Fd Instl (DGEF	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.32	Destinations Real Assets FD Instl (	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.33	Destinations Multi Strategy Alt Instl (DMSFX)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
1.34	Destinations Core Fixed Income Instl (	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.35	Destinations Low Dur Fixed Inc Instl (DLDFX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.36	Destinations Global Fixed Inc Oppor Instl (DGFF	Yes	\$15,001 - \$50,000		\$201 - \$1,000

3. Filer's Employment Agreements and Arrangements

None

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	The Truth Initiative (501(c)(3))	N/A		Salary	
2	The Truth Initiative 401k	No	Over \$1,000,000		None (or less than \$201)
2.1	American Century Ultra	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
2.2	Washington Mutual Investments (American)	Yes	\$100,001 - \$250,000		None (or less than \$201)
2.3	Developing Markets (OFI)	Yes	\$50,001 - \$100,000		None (or less than \$201)
2.4	New World (American)	Yes	\$50,001 - \$100,000		None (or less than \$201)
2.5	New Horizons (T. Rowe Price)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
2.6	MM S&P 500 Index (Northern Trust)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
2.7	OFI Premier Global	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
2.8	TRP/Frontier Select Mid Cap Growth II Fund	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
2.9	American Cap Wrld Gr and Inc	Yes	\$100,001 - \$250,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.10	Northern Small Cap Value	Yes	\$50,001 - \$100,000		None (or less than \$201)
3	Vanguard S/T Investment grade fund CL (VFSTX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
4	Nuveen Credit Strategies (JQC)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
5	iShares Core MSCI Emerging Markets ETF	Yes	\$15,001 - \$50,000		\$201 - \$1,000
6	Vanguard Total Stock Market ETF (VTI)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
7	Vanguard Energy ETF (VDE)	Yes	\$1,001 - \$15,000		\$201 - \$1,000

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Checking Bank Account	No	\$1,001 - \$15,000		None (or less than \$201)
2	Maryland College Savings Plan 529 (Portfolio 2021)	Yes	\$100,001 - \$250,000		None (or less than \$201)
3	Savings	N/A	\$50,001 - \$100,000		None (or less than \$201)

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	Vanguard S/T Investment Grade Fund Inv CL (VFSTX)	Purchase	10/27/2017	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
2	Nuveen Credit Strategies (JQC)	Purchase	02/21/2017	\$15,001 - \$50,000
3	iShares Core MSCI Emerging Markets ETF	Purchase	09/28/2017	\$15,001 - \$50,000
4	Vanguard Total Stock Market ETF (VTI)	Purchase	02/22/2017	\$15,001 - \$50,000
5	Vanguard Energy ETF (VDE)	Purchase	02/21/2017	\$1,001 - \$15,000
6	Vanguard Energy ETF (VDE)	Sale	12/04/2017	\$1,001 - \$15,000
7	Developing Markets (OFI)	Sale	06/01/2017	\$50,001 - \$100,000
8	Delaware Value FD CL A	Sale	04/04/2017	\$15,001 - \$50,000
9	Destinations Core Fixed Income Instl	Purchase	04/04/2017	\$15,001 - \$50,000
10	Destinations Global Fixed Inc Oppor Instl	Purchase	04/04/2017	\$1,001 - \$15,000
11	Destinations Int'l Equity Fund Instl	Purchase	04/04/2017	\$100,001 - \$250,000
12	Destinations Large Cap Equity Instl	Purchase	04/04/2017	\$100,001 - \$250,000
13	Destinations Low Dur Fixed Inc Instl	Purchase	04/04/2017	\$1,001 - \$15,000
14	Destinations Small Mid Cap EQ Instl	Purchase	04/04/2017	\$50,001 - \$100,000
15	Doubleline Total RT Bond FD CL N	Sale	04/04/2017	\$15,001 - \$50,000
16	Dreyfus Bond Market Index Invs	Sale	04/04/2017	\$15,001 - \$50,000
17	Fidelity 500 Index Premium Class	Sale	04/04/2017	\$15,001 - \$50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
18	MFS International Value Fund CL A	Sale	04/04/2017	\$15,001 - \$50,000
19	Ridgeworth Ceredex Mid-Cap Value Equity I	Sale	04/04/2017	\$15,001 - \$50,000
20	Riverpark Short Term High Yield Retail	Sale	04/04/2017	\$1,001 - \$15,000
21	Riverpark Strategic Income Fund Retail	Sale	04/04/2017	\$1,001 - \$15,000
22	T. Rowe Price Growth Stock Adv	Sale	04/04/2017	\$50,001 - \$100,000
23	T. Rowe Price International Stock Adv	Sale	04/04/2017	\$15,001 - \$50,000
24	Columbia Dividend Opportunity CL A	Sale	04/05/2017	\$1,001 - \$15,000
25	Columbia Select Large Cap Growth Class A	Sale	04/05/2017	\$15,001 - \$50,000
26	Destinations Equity Income FD Instl	Purchase	04/05/2017	\$1,001 - \$15,000
27	Destinations Multi Strategy Alt Instl	Purchase	04/05/2017	\$50,001 - \$100,000
28	Destinations Real Assets FD Instl	Purchase	04/05/2017	\$15,001 - \$50,000
29	Driehuas active income fund	Sale	04/05/2017	\$1,001 - \$15,000
30	Driehaus event driven fund	Sale	04/05/2017	\$1,001 - \$15,000
31	Driehaus Micro CAP growth fund	Sale	04/05/2017	\$1,001 - \$15,000
32	JP Morgan Strategic Income Opportunity A	Sale	04/05/2017	\$1,001 - \$15,000
33	Rivernorth Core Opportunity Fd CL R	Sale	04/05/2017	\$15,001 - \$50,000
34	Victory Global Natural Resources A	Sale	04/05/2017	\$15,001 - \$50,000
35	Wasatch Frontier Emerging Small Co's	Sale	04/05/2017	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
36	Avenue Credit Strategies Investor	Sale	04/06/2017	\$1,001 - \$15,000
37	Baron Emerging Markets Fund Retail	Sale	04/06/2017	\$15,001 - \$50,000
38	Doubleline Low Durtn Emerging Markets Fixed Income N	Sale	04/06/2017	\$1,001 - \$15,000
39	Dreyfus Bond Market Index Inv	Sale	04/06/2017	\$1,001 - \$15,000
40	TCW Relative Value Dividend Apprec CL N	Sale	04/06/2017	\$50,001 - \$100,000
41	Touchstone Focused Class A	Sale	04/06/2017	\$15,001 - \$50,000
42	Touchstone Small Cap Value A	Sale	04/06/2017	\$1,001 - \$15,000
43	Wasatch International Opportunities FD	Sale	04/06/2017	\$15,001 - \$50,000

8. Liabilities

None

9. Gifts and Travel Reimbursements

None

Endnotes

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in investment income during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 of income was produced). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$390 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$390 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$156 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to another Federal agency, court or party in a court or Federal administrative proceeding when the Government is a party or in order to comply with a judge-issued subpoena; (4) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (5) to the National Archives and Records Administration or the General Services Administration in records management inspections; (6) to the Office of Management and Budget during legislative coordination on private relief legislation; (7) to the Department of Justice or in certain legal proceedings when the disclosing agency, an employee of the disclosing agency, or the United States is a party to litigation or has an interest in the litigation and the use of such records is deemed relevant and necessary to the litigation; (8) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another; (9) to a Member of Congress or a congressional office in response to an inquiry made on behalf of an individual who is the subject of the record; (10) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to an OGE Government-wide system of records; and (11) on the OGE Website and to any person, department or agency, any written ethics agreement filed with OGE by an individual nominated by the President to a position requiring Senate confirmation. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of three hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE), Suite 500, 1201 New York Avenue, NW., Washington, DC 20005-3917.

Pursuant to the Paperwork Reduction Act, as amended, an agency may not conduct or sponsor, and no person is required to respond to, a collection of information unless it displays a currently valid OMB control number (that number, 3209-0001, is displayed here and at the top of the first page of this OGE Form 278e).
