

# Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

## Filer's Information

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Israel, Sharon

Chief Policy Officer and Director for International Affairs, Department of Commerce

Date of Appointment: 01/08/2024

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Other Federal Government Positions Held During the Preceding 12 Months:

None

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Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Israel, Sharon [electronically signed on 05/06/2024 by Israel, Sharon in Integrity.gov] - Filer received a 90 day filing extension.

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Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Brown, Mindy, Certifying Official [electronically signed on 07/09/2024 by Brown, Mindy in Integrity.gov]

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Other review conducted by

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U.S. Office of Government Ethics Certification

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Data Revised 07/05/2024

Data Revised 07/03/2024

## 1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Foundation for Advancement of Diversity in IP Law	Arlington, Virginia	Non-Profit	President	10/2023	Present
2	American Bar Association, Section of Intellectual Property Law	Chicago, Illinois	Non-Profit	Membership Officer	8/2021	12/2023
3	The Hon. Nancy F. Atlas Intellectual Property American Inn of Court	Houston, Texas	Non-Profit	Judicial Liaison	7/2021	Present
4	Shook, Hardy & Bacon L.L.P.	Kansas City, Missouri	Law Firm	Partner	8/2017	12/2023
5	Foundation for Advancement of Diversity in IP Law	Arlington, Virginia	Non-Profit	President-Elect	10/2022	10/2023
6	Foundation for Advancement of Diversity in IP Law	Arlington, Virginia	Non-Profit	Trustee	10/2021	10/2022
7	MIT Corporation, Visiting Committee for Libraries	Cambridge, Massachusetts	University/College	Advisory Committee Member	7/2019	Present
8	MIT Alumni Association, Class of 1986	Cambridge, Massachusetts	Non-Profit	President of college class	7/2021	Present
9	American Bar Foundation	Chicago, Illinois	Non-Profit	Co-Chair of the Texas Fellows of the American Bar Foundation	9/2019	Present
10	Texas Intellectual Property Law Foundation	Fort Worth, Texas	Non-Profit	Founding Fellow	11/2020	5/2024
11	MIT Alumni Association, Alumni Association Selection Committee	Cambridge, Massachusetts	Non-Profit	Committee Member	7/2023	Present
12	MIT Alumni Association, Awards Committee	Cambridge, Massachusetts	Non-Profit	Committee member	7/2024	Present

#	ORGANIZATION NAME		CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
13	MIT Club of South Texas		Houston, Texas	Non-Profit	Board of Directors, Social Media Coordinator	6/2020	Present
14	Texas Bar Foundation	See Endnote	Austin, Texas	Non-Profit	Nominating Committee, Member	9/2017	Present
15	MIT Alumni Association, Class of 1986		Cambridge, Massachusetts	Non-Profit	Class Giving Agent	7/1991	Present

## 2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Shook, Hardy & Bacon L.L.P. (non-equity partner)	N/A		Distributions (including deductions for 401(k) and profit sharing)	\$801,631
2	Mayer Brown LLP, cash balance pension plan	N/A	\$100,001 - \$250,000		None (or less than \$201)
3	IRA #3	No			
3.1	T Rowe Price Science & Technology Fund, Inc (PRSCX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
3.2	T Rowe Price Small-Cap Value Fund, Inc (PRSVX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
4	IRA #4	No			
4.1	American Century Ultra Fund Investor Class Shares (TWCUX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
5	IRA #2	No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.1	Amazon.com, Inc. (AMZN)	N/A	\$50,001 - \$100,000		None (or less than \$201)
5.2	Amphenol Corporation (APH)	N/A	\$50,001 - \$100,000		None (or less than \$201)
5.3	Arch Capital Group Ltd. (ACGL)		\$15,001 - \$50,000		None (or less than \$201)
5.4	Arista Networks, Inc. (ANET)	N/A	\$50,001 - \$100,000		None (or less than \$201)
5.5	AutoZone, Inc. (AZO)	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.6	e.l.f. Beauty, Inc. (ELF)	N/A	\$50,001 - \$100,000		None (or less than \$201)
5.7	Stryker Corp. (SYK)	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.8	KLA Corp. (KLAC)	N/A	\$50,001 - \$100,000		None (or less than \$201)
5.9	McKesson Corp. (MCK)	N/A	\$50,001 - \$100,000		None (or less than \$201)
5.10	salesforce.com, inc. (CRM)	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.11	Trane Technologies plc (TT)	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.12	Meta Platforms Inc. Class A Common Stock (META)	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.13	Visa, Inc. (V)	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.14	Grainger W.W. Inc (GWW)	N/A	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.15	Walmart, Inc. (WMT)	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.16	Regeneron Pharmaceuticals, Inc. (REGN)		\$15,001 - \$50,000		None (or less than \$201)
5.17	Bank Deposit Program, Cash	N/A	\$1,001 - \$15,000		None (or less than \$201)
6	IRA #1	No			
6.1	Apple, Inc. (AAPL)	N/A	\$100,001 - \$250,000		None (or less than \$201)
6.2	Autodesk, Inc. (ADSK)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.3	Amgen Inc. (AMGN)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.4	Amazon.com, Inc. (AMZN)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.5	Broadcom, Inc. (AVGO)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.6	AutoZone, Inc. (AZO)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.7	Booz Allen Hamilton Holding Corp. (BAH)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.8	The Bank of New York Mellon Corporation (BK)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.9	Berkshire Hathaway Inc. (BRKB)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.10	Copart, Inc. (CPRT)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.11	Contura Energy, Inc. (CTRA)	N/A	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
6.12	CVS Health Corp. (CVS)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.13	Devon Energy Corp. (DVN)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.14	Eagle Materials, Inc. (EXP)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.15	Gilead Sciences, Inc. (GILD)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.16	Alphabet, Inc. (GOOG)	N/A	\$100,001 - \$250,000		None (or less than \$201)
6.17	Garmin Ltd. (GRMN)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.18	GSK plc American Depositary Shares (Each representing two Ordinary Shares) (GSK)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.19	HP, Inc. (HPQ)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.20	The Kroger Co. (KR)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.21	Eli Lilly & Co. (LLY)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.22	LOWE'S Companies Inc. (LOW)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.23	Mastercard, Inc. (MA)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.24	Meta Platforms Inc. Class A Common Stock (META)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.25	Microsoft Corp. (MSFT)	N/A	\$100,001 - \$250,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
6.26	Netflix, Inc. (NFLX)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.27	Nintendo Co Ltd (NTDOY)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.28	Nutrien Ltd. Common Shares (NTR)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.29	Nucor Corp. (NUE)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.30	NVIDIA Corp. (NVDA)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.31	Oracle Corp. (ORCL)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.32	Palo Alto Networks, Inc. (PANW)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.33	PulteGroup, Inc. (PHM)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.34	Pinnacle West Capital Corp. (PNW)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.35	Rambus, Inc. (RMBS)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.36	Toyota Motor Corporation Common Stock (TM)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.37	Tesla, Inc. (TSLA)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.38	UBS Group AG Registered Ordinary Shares (UBS)	N/A	\$50,001 - \$100,000		None (or less than \$201)
6.39	Unilever PLC Common Stock (UL)	N/A	\$50,001 - \$100,000		None (or less than \$201)



#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
6.40	Williams-Sonoma, Inc. (WSM)	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.41	Schwab Government Money Fund Investor Class Shares (SNVXX)	Yes	\$250,001 - \$500,000		None (or less than \$201)
6.42	Cash	N/A	\$15,001 - \$50,000		None (or less than \$201)
6.43	Chevron Corp. (CVX)	N/A	\$50,001 - \$100,000		None (or less than \$201)
7	401(K)	No	\$250,001 - \$500,000		None (or less than \$201)
7.1	Vanguard Treasury Money Market Fund Investor Shares (VUSXX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
7.2	Vanguard Total Bond Market Index Fund Institutional Shares (VBTIX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
7.3	Fidelity 500 Index Fund (FXAIX)	Yes	\$50,001 - \$100,000		None (or less than \$201)
7.4	JPMorgan Mid Cap Value Fund Class R6 Shares (JMVYX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
7.5	Vanguard Small-Cap Index Fund Institutional Shares (VSCIX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.6	Fidelity International Index Fund (FSPSX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
7.7	Fidelity Freedom 2030 Fund Class K6 Shares (FGTKX)	Yes	\$100,001 - \$250,000		None (or less than \$201)
8	CBS Sports	N/A		winnings	\$1,664
9	Mayer Brown LLP, capital account	N/A	\$15,001 - \$50,000		None (or less than \$201)

### 3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Shook, Hardy & Bacon L.L.P.	Kansas City, Missouri	I will continue to participate in this defined contribution plan, but the plan sponsor no longer makes contributions.	8/2017
2	Mayer Brown LLP	Chicago, Illinois	I will continue to participate in this cash balance pension plan, but the plan sponsor no longer makes contributions.	1/2013
3	Mayer Brown LLP	Chicago , Illinois	I have a reserve balance of my capital account that will be distributed with my cash balance pension plan.	4/2005

### 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Shook, Hardy & Bacon L.L.P.	Kansas City, Missouri	Services as Partner
2	Sprint Communications Inc.	Overland Park, Kansas	Client of firm
3	Stryker Corporation	Kalamazoo, Michigan	Client of firm
4	Cerner Corporation	Kansas City , Missouri	Client of firm
5	Activizion Blizzard Inc.	Santa Monica, California	Client of firm
6	Valve Corporation	Bellevue, Washington	Client of firm
7	Nissan North America, Inc.	Franklin, Tennessee	Client of firm

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
8	Touchstream Technologies, Inc.	New York, New York	Client of firm
9	Myers Industries, Inc.	Akron, Ohio	Client of firm
10	Qualcomm Incorporated	San Diego, California	Client of firm
11	Cochlear Limited	Centennial, Colorado	Client of firm
12	OSI Systems, Inc.	Hawthorne, California	Client of firm
13	Cactus Wellhead, LLC	Houston, Texas	Client of firm
14	Evenflo Companies, Inc.	Miamisburg, Ohio	Client of firm

## 5. Spouse's Employment Assets & Income and Retirement Accounts

None

## 6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Brokerage account	No			
1.1	Amazon.com, Inc. (AMZN)	N/A	\$100,001 - \$250,000		None (or less than \$201)
1.2	Amgen Inc. (AMGN)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
1.3	Apple, Inc. (AAPL)	N/A	\$100,001 - \$250,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.4	Autodesk, Inc. (ADSK)	N/A	\$50,001 - \$100,000		None (or less than \$201)
1.5	AutoZone, Inc. (AZO)	N/A	\$50,001 - \$100,000		None (or less than \$201)
1.6	The Bank of New York Mellon Corporation (BK)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
1.7	Berkshire Hathaway Inc. (BRKB)	N/A	\$50,001 - \$100,000		None (or less than \$201)
1.8	Booz Allen Hamilton Holding Corp. (BAH)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
1.9	Broadcom, Inc. (AVGO)	N/A	\$50,001 - \$100,000	Capital Gains Dividends	\$50,001 - \$100,000
1.10	Chevron Corp. (CVX)	N/A	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
1.11	Copart, Inc. (CPRT)	N/A	\$50,001 - \$100,000		None (or less than \$201)
1.12	Contura Energy, Inc. (CTRA)	N/A	\$50,001 - \$100,000		None (or less than \$201)
1.13	CVS Health Corp. (CVS)	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.14	Devon Energy Corp. (DVN)	N/A	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
1.15	Eagle Materials, Inc. (EXP)	N/A	\$50,001 - \$100,000	Dividends	\$201 - \$1,000
1.16	Eli Lilly & Co. (LLY)	N/A	\$50,001 - \$100,000	Capital Gains Dividends	\$50,001 - \$100,000
1.17	Garmin Ltd. (GRMN)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.18	Gilead Sciences, Inc. (GILD)	N/A	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
1.19	GSK plc American Depositary Shares (Each representing two Ordinary Shares) (GSK)	N/A	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
1.20	HP, Inc. (HPQ)	N/A	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
1.21	The Kroger Co. (KR)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
1.22	Lowe's Companies Inc. (LOW)	N/A	\$50,001 - \$100,000	Capital Gains Dividends	\$15,001 - \$50,000
1.23	Mastercard, Inc. (MA)	N/A	\$50,001 - \$100,000	Dividends	\$201 - \$1,000
1.24	Meta Platforms Inc. Class A Common Stock (META)	N/A	\$50,001 - \$100,000		None (or less than \$201)
1.25	Microsoft Corp. (MSFT)	N/A	\$100,001 - \$250,000	Capital Gains Dividends	\$15,001 - \$50,000
1.26	Netflix, Inc. (NFLX)	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.27	Nintendo Ltd (NTDOY)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
1.28	Nucor Corp. (NUE)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
1.29	Nutrien Ltd. Common Shares (NTR)	N/A	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000
1.30	NVIDIA Corp. (NVDA)	N/A	\$100,001 - \$250,000		None (or less than \$201)
1.31	Oracle Corp. (ORCL)	N/A	\$50,001 - \$100,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.32	Palo Alto Networks, Inc. (PANW)	N/A	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000
1.33	Pinnacle West Capital Corp. (PNW)	N/A	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
1.34	PulteGroup, Inc. (PHM)	N/A	\$50,001 - \$100,000	Capital Gains Dividends	\$5,001 - \$15,000
1.35	Rambus, Inc. (RMBS)	N/A	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000
1.36	Tesla, Inc. (TSLA)	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.37	Toyota Motor Corporation Common Stock (TM)	N/A	\$15,001 - \$50,000	Capital Gains Dividends	\$5,001 - \$15,000
1.38	UBS Group AG Registered Ordinary Shares (UBS)	N/A	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
1.39	Unilever PLC Common Stock (UL)	N/A	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
1.40	Williams-Sonoma, Inc. (WSM)	N/A	\$15,001 - \$50,000	Capital Gains Dividends	\$15,001 - \$50,000
1.41	Alabama Federal Aid Highway Finance Authority Refunding Series B	N/A	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000
1.42	Arlington Texas Higher Education Finance Corporation Education Revenue Refunding Faith Family Academy	N/A	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000
1.43	Benton and Linn Cntys Oregon School District Number 509 J Corvallis Series B	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
1.44	Bentonville Arkansas Sales and Use Tax	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
1.45	Carlsbad New Mexico Municipal School District	N/A	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.46	Chino Valley Arizona Pledged Revenue Obligs	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
1.47	Cleveland Ohio Water Revenue Series Ff	N/A	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000
1.48	Columbus Nebraska Sales Tax Revenue Police and Fire Project	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.49	Dekalb County Georgia Water and Sewage Revenue 2Nd Resolution	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
1.50	Denver Colorado City and County Airport Revenue Amt Series B1	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
1.51	Hurst Eules Bedford Texas Independent School District School Building	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
1.52	Kendall County Texas Limited Tax	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
1.53	King County Washington Housing Authority Housing Revenue Refunding Pooled	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.54	New York St Dormitory Authority St Personal General Purpose Series A	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.55	Ohio St University General Receipts Series A	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
1.56	Orlando Florida Utils Commission Utility Refunding Series A	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.57	Pleasanton Texas Certificates Obligation Series A	N/A	\$50,001 - \$100,000		None (or less than \$201)
1.58	Robinson Texas Certificates Obligation	N/A	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000
1.59	Salt Lake County Utah Sales Tax Series B	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.60	South Carolina Transportation Refunding Series A	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.61	St Petersburg Florida Public Utility Revenue Series C	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.62	Temple Texas Utility System Revenue	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
1.63	US Treasury Bill24U S T	N/A	None (or less than \$1,001)	Interest	\$1,001 - \$2,500
1.64	Washington District of Columbia Convention and Refunding Senior Lien Series A	N/A	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000
1.65	Washington St Various Purpose Series A-1	N/A	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000
1.66	Wisconsin St Series A	N/A	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000
1.67	Schwab Government Money Fund Investor Class Shares (SNVXX)	N/A	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500
1.68	Cash	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.69	United Therapeutics Corp. (UTHR)	N/A	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500
1.70	Verizon Communications, Inc. (VZ)	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$1,001 - \$2,500
1.71	Webster Financial Corp. (WBS)	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$5,001 - \$15,000
1.72	Amdocs Limited Ordinary Shares (DOX)	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$1,001 - \$2,500
1.73	Interpublic Group of Cos., Inc. (IPG)	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$15,001 - \$50,000



#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.74	Jacobs Engineering Group Inc. Common Stock (J)	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$1,001 - \$2,500
1.75	Jefferies Financial Group, Inc. (JEF)	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$15,001 - \$50,000
1.76	Vitesse Energy Inc. (VTS)	N/A	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500
1.77	ASML Holding N.V. New York Registry Shares (ASML)	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$15,001 - \$50,000
1.78	Honeywell International, Inc. (HON)	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$1,001 - \$2,500
1.79	Werner Enterprises, Inc. (WERN)	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$201 - \$1,000
1.80	Alphabet, Inc. (GOOG)	N/A	\$100,001 - \$250,000		None (or less than \$201)
1.81	North Royalton Ohio City School District	N/A	None (or less than \$1,001)	Interest	\$1,001 - \$2,500
1.82	Nuveen Intermediate Duration Municipal Bond Fund Class I Shares (NUVBX)	N/A	None (or less than \$1,001)	Dividends	\$201 - \$1,000
1.83	Pierce County, Washington, Summer School District 320	N/A	None (or less than \$1,001)	Interest	\$1,001 - \$2,500
1.84	Vanguard Real Estate Index Fund ETF Shares (VNQ)	N/A	None (or less than \$1,001)		\$201 - \$1,000
2	GE Aerospace (GE)	N/A	\$15,001 - \$50,000		None (or less than \$201)
3	GE Healthcare Technologies (GEHC)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4	GE Vernova Inc. (GEV)	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5	PPL Corp. (PPL)	N/A	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
6	Westinghouse Air Brake Technologies Corp. (WAB)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7	State Street U.S. Core Equity Fund State Street U.S. Core Equity Fund (SSAQX)	N/A	\$15,001 - \$50,000	Capital Gains Dividends	\$201 - \$1,000
8	Prudential Financial, Inc. (PRU)	N/A	\$1,001 - \$15,000		None (or less than \$201)
9	Prudential Life Insurance, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)
10	U.S. Savings Bonds	N/A	\$1,001 - \$15,000		None (or less than \$201)
11	US Bank account (cash)	N/A	\$500,001 - \$1,000,000	Interest	\$201 - \$1,000
12	Castor 2 Fund (Alumni Ventures)	No	\$50,001 - \$100,000		None (or less than \$201)
12.1	Circle	N/A			
12.2	CNEX Labs	N/A			
12.3	Consumer Physics	N/A			
12.4	Dataminr	N/A			
12.5	GrubMarket	N/A			
12.6	HorsePower Technologies	N/A			
12.7	PetPlate	N/A			
12.8	Prenav	N/A			
12.9	RapidSOS	N/A			
12.10	RealSelf	N/A			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
12.11	Rigetti	N/A			
12.12	Sentenai	N/A			
12.13	SHINE Technologies	N/A			
12.14	Tamr	N/A			
12.15	Verity Studios	N/A			
12.16	Heal	N/A	None (or less than \$1,001)		None (or less than \$201)
12.17	Sunfolding	N/A	None (or less than \$1,001)		None (or less than \$201)
13	Castor 6 Fund (Alumni Ventures)	No	\$15,001 - \$50,000		
13.1	Atmoslabs	N/A			
13.2	Axoft	N/A			
13.3	Bit Fry Game Studios	N/A			
13.4	Certa	N/A			
13.5	Dexai	N/A			
13.6	Edge Payments	N/A			
13.7	Enable	N/A			
13.8	Epicore Biosystems	N/A			
13.9	Finwave	N/A			
13.10	Humu	N/A			
13.11	Iterative Health	N/A			
13.12	Kodex	N/A			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
13.13	Legacy	N/A			
13.14	Loliware	N/A			
13.15	Looking Glass	N/A			
13.16	LoveLocal	N/A			
13.17	NeuraLight	N/A			
13.18	Nextiles	N/A			
13.19	ODAIA	N/A			
13.20	Outlier	N/A			
13.21	Overview	N/A			
13.22	Seaspire Skincare	N/A			
13.23	SkySafe	N/A			
13.24	Teampay	N/A			
13.25	Teradar	N/A			
13.26	Kinsa	N/A	None (or less than \$1,001)		None (or less than \$201)
13.27	Mythical Games	N/A	None (or less than \$1,001)		None (or less than \$201)
14	NextSeed (Republic Investment Services LLC)	Yes	\$1,001 - \$15,000		
14.1	Patterson Park	N/A		Interest	\$201 - \$1,000
14.2	Rabbit Hole HTX	N/A			None (or less than \$201)

## 7. Transactions

(N/A) - Not required for this type of report

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## 8. Liabilities

None

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## 9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

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## Endnotes

PART	#	ENDNOTE
1.	14	This is a year-to-year position and started prior to 2017.

# Summary of Contents

## 1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

## 2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

## 3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

#### 4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

#### 5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

#### 6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

## 7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

## 8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

## 9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$192 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.



## Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. § 13101 et seq., as amended by the Representative Louise McIntosh Slaughter Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

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