

Executive Branch Personnel

Public Financial Disclosure Report:

Periodic Transaction Report (OGE Form 278-T)

Filer's Information

Fix, Kimberly A

Deputy Director, Department of the Interior

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Fix, Kimberly A [electronically signed on 04/24/2023 by Fix, Kimberly A in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Bowen, Eugene, Certifying Official [electronically signed on 05/08/2023 by Bowen, Eugene in Integrity.gov]

Other review conducted by

/s/ Smith, Sharnae, Ethics Official [electronically signed on 05/03/2023 by Smith, Sharnae in Integrity.gov]

U.S. Office of Government Ethics Certification

Transactions

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
1	FIDELITY INVT MONEY MARKET INSTL CL (FNSXX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
2	GOLDMAN SACHS SMALL MID CAP GROWTH INVESTOR CL (GTMTX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
3	VANGUARD RUSSELL 2000 INDEX FD ETF SHARES (VTWO)	Sale	03/23/2023	No	\$1,001 - \$15,000
4	BNY MELLON GLOBAL REAL RETURN CL I (DRRIX)	Sale	03/23/2023	No	\$1,001 - \$15,000
5	SPDR BLOOMBERG INVT GRADE FLTG RATE ETF (FLRN)	Sale	03/23/2023	No	\$1,001 - \$15,000
6	VANGUARD INFORMATION TECHNOLOGY ETF (VGT)	Sale	03/23/2023	No	\$1,001 - \$15,000
7	VANGUARD VALUE ETF (VTV)	Sale	03/23/2023	No	\$1,001 - \$15,000
8	ISHARES TRUST ESG AWARE USD CORP BOND ETF (SUSC)	Sale	03/23/2023	No	\$1,001 - \$15,000
9	SPDR BLOOMBERG BARCLAYS SHORT TERM HIGH YIELD BOND ETF (SJNK)	Sale	03/23/2023	No	\$1,001 - \$15,000
10	ISHARES 7-10YR TREASURY BOND ETF (IEF)	Sale	03/23/2023	No	\$1,001 - \$15,000
11	ISHARES 1-5 YEAR INVESTMENT GRADE CORP BOND ETF (IGSB)	Sale	03/23/2023	No	\$1,001 - \$15,000
12	VANGUARD LONG TERM TREASURY ETF (VGLT)	Sale	03/23/2023	No	\$1,001 - \$15,000
13	SCHWAB SHORT TERM U S TREASURY ETF (SCHO)	Sale	03/23/2023	No	\$1,001 - \$15,000
14	ISHARES MBS ETF (MBB)	Sale	03/23/2023	No	\$1,001 - \$15,000
15	FIDELITY INVT MONEY MARKET INSTL CL (FNSXX)	Purchase	04/10/2023	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
16	GOLDMAN SACHS SMALL MID CAP GROWTH INVESTOR CL (GTMTX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
17	SPDR BLOOMBERG BARCLAYS SHORT TERM HIGH YIELD BOND ETF (SJNK)	Sale	03/23/2023	No	\$1,001 - \$15,000
18	ISHARES 7-10YR TREASURY BOND ETF (IEF)	Sale	03/23/2023	No	\$1,001 - \$15,000
19	ISHARES 1-5 YEAR INVESTMENT GRADE CORP BOND ETF (IGSB)	Sale	03/23/2023	No	\$1,001 - \$15,000
20	VANGUARD LONG TERM TREASURY ETF (VGLT)	Sale	03/23/2023	No	\$1,001 - \$15,000
21	SCHWAB SHORT TERM U S TREASURY ETF (SCHO)	Sale	03/23/2023	No	\$1,001 - \$15,000
22	ISHARES MBS ETF (MBB)	Sale	03/23/2023	No	\$15,001 - \$50,000
23	FIDELITY INVT MONEY MARKET INSTL CL (FNSXX)	Purchase	03/27/2023	No	\$15,001 - \$50,000
24	BEST BUY COMPANY INC (BBY)	Sale	03/23/2023	No	\$1,001 - \$15,000
25	CMS ENERGY CORP (CMS)	Sale	03/23/2023	No	\$1,001 - \$15,000
26	L3HARRIS TECHNOLOGIES INC (LHX)	Sale	03/23/2023	No	\$15,001 - \$50,000
27	ISHARES S&P MID CAP 400 Growth ETF (IJK)	Sale	03/23/2023	No	\$1,001 - \$15,000
28	TOYOTA MOTOR CORP SPON ADR (TM)	Sale	03/23/2023	No	\$1,001 - \$15,000
29	VANGUARD MATERIALS ETF (VAW)	Sale	03/23/2023	No	\$1,001 - \$15,000
30	ISHARES MSCI EAFE VALUE ETF (EFV)	Sale	03/23/2023	No	\$1,001 - \$15,000
31	CVS HEALTH CORP (CVS)	Sale	03/23/2023	No	\$1,001 - \$15,000
32	PIONEER NATURAL RESOURCES CO (PXD)	Sale	03/23/2023	No	\$1,001 - \$15,000
33	CHUBB LTD (CB)	Sale	03/23/2023	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
34	SIMON PROPERTY GROUP * INC NEW (SPG)	Sale	03/23/2023	No	\$1,001 - \$15,000
35	ABBOTT LABORATORIES (ABT)	Sale	03/23/2023	No	\$1,001 - \$15,000
36	DEERE & CO (DE)	Sale	03/23/2023	No	\$1,001 - \$15,000
37	COSTCO WHOLESALE CORP (COST)	Sale	03/23/2023	No	\$1,001 - \$15,000
38	HDFC BANK LTD ADR REPSTG 3 SHS (HDB)	Sale	03/23/2023	No	\$1,001 - \$15,000
39	ELEVANCE HEALTH INC (ELV)	Sale	03/23/2023	No	\$1,001 - \$15,000
40	CHECK POINT SOFTWARE TECHNOLOGIES LTD (CHKP)	Sale	03/23/2023	No	\$1,001 - \$15,000
41	SPDR BLOOMBERG BARCLAYS SHORT TERM HIGH YIELD BOND ETF (SJNK)	Sale	03/23/2023	No	\$1,001 - \$15,000
42	S&P GLOBAL INC (SPGI)	Sale	03/23/2023	No	\$1,001 - \$15,000
43	SPDR BLOOMBERG INVT GRADE FLTG RATE ETF (FLRN)	Sale	03/23/2023	No	\$1,001 - \$15,000
44	VANGUARD SHORT TERM BOND ETF (BSV)	Sale	03/23/2023	No	\$15,001 - \$50,000
45	VISA INC CL A (V)	Sale	03/23/2023	No	\$1,001 - \$15,000
46	NEUBERGER BERMAN LONG SHORT INSTL CL (NLSIX)	Sale	03/23/2023	No	\$1,001 - \$15,000
47	TE CONNECTIVITY LTD (TEL)	Sale	03/23/2023	No	\$1,001 - \$15,000
48	SYSCO CORP (SYY)	Sale	03/23/2023	No	\$1,001 - \$15,000
49	TAIWAN SEMICONDUCTOR MANUFACTURING CO LTD SPON ADR (TSM)	Sale	03/23/2023	No	\$1,001 - \$15,000
50	PFIZER INC (PFE)	Sale	03/23/2023	No	\$1,001 - \$15,000
51	ORACLE CORP (ORCL)	Sale	03/23/2023	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
52	VANGUARD RUSSELL 2000 VALUE INDEX FD ETF SHS (VTWV)	Sale	03/23/2023	No	\$1,001 - \$15,000
53	TOTALENERGIES SE SPON ADR (TTE)	Sale	03/23/2023	No	\$1,001 - \$15,000
54	JPMORGAN CHASE & CO (JPM)	Sale	03/23/2023	No	\$1,001 - \$15,000
55	ANALOG DEVICES INC (ADI)	Sale	03/23/2023	No	\$1,001 - \$15,000
56	BNY MELLON GLOBAL REAL RETURN CL I (DRRIX)	Sale	03/23/2023	No	\$1,001 - \$15,000
57	ISHARES MBS ETF (MBB)	Sale	03/23/2023	No	\$1,001 - \$15,000
58	ULTA BEAUTY INC (ULTA)	Sale	03/23/2023	No	\$1,001 - \$15,000
59	ALPHABET INC CL A (GOOGL)	Sale	03/23/2023	No	\$1,001 - \$15,000
60	MICROSOFT CORP (MSFT)	Sale	03/23/2023	No	\$1,001 - \$15,000
61	APPLE INC (AAPL)	Sale	03/23/2023	No	\$1,001 - \$15,000
62	VANGUARD LONG TERM TREASURY ETF (VGLT)	Sale	03/23/2023	No	\$15,001 - \$50,000
63	ISHARES 1-5 YEAR INVESTMENT GRADE CORP BOND ETF (IGSB)	Sale	03/23/2023	No	\$15,001 - \$50,000
64	GOLDMAN SACHS SMALL MID CAP GROWTH INVESTOR CL (GTMTX)	Purchase	03/27/2023	No	\$50,001 - \$100,000
65	HARTFORD DIVIDEND & GROWTH CL I (HDGIX)	Purchase	03/27/2023	No	\$50,001 - \$100,000
66	JPMorgan Growth Advantage Fund Class I Shares (JGASX)	Purchase	03/27/2023	No	\$50,001 - \$100,000
67	JPMORGAN GROWTH ADVANTAGE CL I (JUESX)	Purchase	03/27/2023	No	\$50,001 - \$100,000
68	MFS INTL DIVERSIFICATION CL I (MDIJX)	Purchase	03/27/2023	No	\$15,001 - \$50,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
69	MFS INTL DIVERSIFICATION CL I (PDBZX)	Purchase	03/27/2023	No	\$15,001 - \$50,000
70	HARTFORD STRATEGIC INCOME CL I (HSNIX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
71	PGIM TOTAL RETURN BOND CL Z (PDBZX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
72	MFS INTL DIVERSIFICATION CL I (MDIJX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
73	JPMORGAN GROWTH ADVANTAGE CL I (JGASX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
74	LORD ABBETT SHORT DURATION INCOME CL I (LLDYX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
75	HARTFORD STRATEGIC INCOME CL I (HSNIX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
76	LORD ABBETT SHORT DURATION INCOME CL I (LLDYX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
77	JPMorgan Growth Advantage Fund Class I Shares (JGASX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
78	PGIM TOTAL RETURN BOND CL Z (PDBZX)	Purchase	04/10/2023	No	\$1,001 - \$15,000
79	MFS INTL DIVERSIFICATION CL I (MDIJX)	Purchase	04/10/2023	No	\$1,001 - \$15,000

Endnotes

Summary of Contents

The 278-T discloses purchases, sales, or exchanges of securities in excess of \$1,000 made on behalf of the filer, the filer's spouse, or dependent child. Transactions are required to be disclosed within 30 days of receiving notification of a transaction but not later than 45 days after the transaction. Filers need not disclose (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between the filer, the filer's spouse, and the filer's dependent children.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.
