Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Lutzko, Rebecca

United States Attorney for the Northern District of Ohio, Department of Justice - Executive Office for United States Attorneys

Other Federal Government Positions Held During the Preceding 12 Months:

Appellate Chief, Criminal Division, United States Attorney's Office, Northern District of Ohio, Department of Justice (1/2017 - Present)

Names of Congressional Committees Considering Nomination:

- Committee on the Judiciary

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Lutzko, Rebecca [electronically signed on 04/25/2023 by Lutzko, Rebecca in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).
/s/ Gary, Arthur E, Certifying Official [electronically signed on 06/09/2023 by Gary, Arthur E in Integrity.gov]

Other review conducted by
/s/ Macklin, Jay, Ethics Official [electronically signed on 06/09/2023 by Macklin, Jay in Integrity.gov]

U.S. Office of Government Ethics Certification

/s/ Jones, Heather A, Certifying Official [electronically signed on 06/13/2023 by Jones, Heather A in Integrity.gov]

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Highland Swim & Dive Boosters	Medina, Ohio	Non-Profit	Treasurer	8/2021	Present
2	Cleveland State University - Cleveland-Marshall College of Law	Cleveland, Ohio	University/College	Adjunct Professor	8/2022	12/2022

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Baker & Hostetler LLP 401k Retirement Plan:	No			
1.1	T Rowe Price DIV GROWTH I	Yes	$15,001 - $50,000		None (or less than $201)
1.2	Dodge & Cox Intl Stk	Yes	$15,001 - $50,000		None (or less than $201)
1.3	John Hancock Funds Disciplined Value Mid Cap Fund Class R6 Shares (JVMRX)	Yes	$15,001 - $50,000		None (or less than $201)
1.4	Cohen & Steers Institutional Realty Shares (CSRIX)	Yes	$1,001 - $15,000		None (or less than $201)
1.5	The B&H Composite Fund	Yes	$1,001 - $15,000		None (or less than $201)
1.6	Fidelity Mid Cap Index Fund (FSMDX)	Yes	$1,001 - $15,000		None (or less than $201)
1.7	Fidelity International Capital Appreciation K6 Fund (FAPCX)	Yes	$1,001 - $15,000		None (or less than $201)
1.8	Fidelity Growth Company K6 Fund (FGKFX)	Yes	$100,001 - $250,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.9	JPMorgan Equity Income Fund Class R6 Shares (OIEJX)	Yes	$15,001 - $50,000		None (or less than $201)
2	Cleveland State University - Cleveland-Marshall College of Law	N/A		Salary	$2,300
3	Cust IRA	No			
3.1	American Funds AMCAP Fund Class A Shares (AMCPX)	Yes	$1,001 - $15,000		None (or less than $201)
3.2	American Funds American Mutual Fund Class A Shares (AMRMX)	Yes	$1,001 - $15,000		None (or less than $201)
3.3	American Funds Capital World Bond Fund Class A Shares (CWBFX)	Yes	None (or less than $1,001)		None (or less than $201)
3.4	American Funds International Growth & Income Fund Class A Shares (IGAAX)	Yes	$1,001 - $15,000		None (or less than $201)
3.5	American Funds The New Economy Fund Class A Shares (ANEFX)	Yes	$1,001 - $15,000		None (or less than $201)
3.6	American Funds New World Fund, Inc Class A Shares (NEWFX)	Yes	$1,001 - $15,000		None (or less than $201)
3.7	American Funds Short-Term Bond Fund of America Class A Shares (ASBAX)	Yes	$1,001 - $15,000		None (or less than $201)
3.8	American Funds American SMALLCAP World Fund, Inc Class A Shares (SMCWX)	Yes	$1,001 - $15,000		None (or less than $201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Baker & Hostetler LLP	Cleveland, Ohio	I will continue to participate in this defined contribution plan, but the plan sponsor no longer makes contributions.	11/1999

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

None

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Rollover IRA #1	No			
1.1	Fidelity Government Money Market Fund (SPAXX)	Yes	$1,001 - $15,000		None (or less than $201)
1.2	Amazon.com, Inc. (AMZN)	N/A	$1,001 - $15,000		None (or less than $201)
1.3	Costco Wholesale Corp. (COST)	N/A	$1,001 - $15,000		None (or less than $201)
1.4	Alphabet, Inc. (GOOGL)	N/A	$1,001 - $15,000		None (or less than $201)
1.5	KLA Corp. (KLAC)	N/A	$1,001 - $15,000		None (or less than $201)
1.6	Mastercard, Inc. (MA)	N/A	$1,001 - $15,000		None (or less than $201)
1.7	NextEra Energy, Inc. (NEE)	N/A	$1,001 - $15,000		None (or less than $201)
1.8	Oreilly Automotive inc com (ORLY)	N/A	$1,001 - $15,000		None (or less than $201)
1.9	Visa, Inc. (V)	N/A	$1,001 - $15,000		None (or less than $201)
1.10	Elevance Health Inc. (ELV)	N/A	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.11	Liberty Media Corp. (FWONK)	N/A	$1,001 - $15,000		None (or less than $201)
1.12	JPMorgan Ultra-Short Income ETF (JPST)	Yes	$15,001 - $50,000		None (or less than $201)
1.13	Eli Lilly & Co. (LLY)	N/A	$1,001 - $15,000		None (or less than $201)
1.14	Progressive Corp. (PGR)	N/A	$1,001 - $15,000		None (or less than $201)
1.15	Quanta Services, Inc. (PWR)	N/A	$1,001 - $15,000		None (or less than $201)
1.16	Vanguard Short-Term Treasury Index Fund ETF Class Shares (VGSH)	Yes	$15,001 - $50,000		None (or less than $201)
1.17	Vanguard 500 Index Fund ETF Shares (VOO)	Yes	$1,001 - $15,000		None (or less than $201)
1.18	Vertex Pharmaceuticals, Inc. (VRTX)	N/A	$1,001 - $15,000		None (or less than $201)
1.19	Exxon Mobil Corp. (XOM)	N/A	$1,001 - $15,000		None (or less than $201)
1.20	Ulta Beauty, Inc. (ULTA)	N/A	$1,001 - $15,000		None (or less than $201)
1.21	Coca Cola Femsa S.A.B. de C.V. American Depositary Shares each representing 10 Units (each Unit consists of 3 Series B Shares and 5 Series L Shares) (KOF) (this asset is an American Depository Receipt)	N/A	$1,001 - $15,000		None (or less than $201)
1.22	Regeneron Pharmaceuticals, Inc. (REGN)	N/A	$1,001 - $15,000		None (or less than $201)
1.23	Copart, Inc. (CPRT)	N/A	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.24	The Hershey Co. (HSY)	N/A	$1,001 - $15,000		None (or less than $201)
1.25	Churchill Downs, Inc. (CHDN)	N/A	$1,001 - $15,000		None (or less than $201)
1.26	Fair Isaac Corp. (FICO)	N/A	$1,001 - $15,000		None (or less than $201)
1.27	Equinix, Inc. (EQIX)	N/A	$1,001 - $15,000		None (or less than $201)
1.28	Fiserv, Inc. (FISV)	N/A	$1,001 - $15,000		None (or less than $201)
1.29	Arista Networks, Inc. (ANET)	N/A	$1,001 - $15,000		None (or less than $201)
1.30	General Mills, Inc. (GIS)	N/A	$1,001 - $15,000		None (or less than $201)
1.31	MarketAxess Holdings, Inc. (MKTX)	N/A	$1,001 - $15,000		None (or less than $201)
2	Rollover IRA #2	No			
2.1	Fidelity Government Cash Reserves (FDRXX)	Yes	$1,001 - $15,000		None (or less than $201)
2.2	The Home Depot, Inc. (HD)	N/A	$1,001 - $15,000		None (or less than $201)
2.3	JPMorgan Ultra-Short Income ETF (JPST)	Yes	$15,001 - $50,000		None (or less than $201)
2.4	Vanguard Short-Term Treasury Index Fund ETF Class Shares (VGSH)	Yes	$15,001 - $50,000		None (or less than $201)
2.5	Waste Management, Inc. (WM)	N/A	$1,001 - $15,000		None (or less than $201)
2.6	ServiceNow, Inc. (NOW)	N/A	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.7	salesforce.com, inc. (CRM)	N/A	$1,001 - $15,000		None (or less than $201)
2.8	FactSet Research Systems, Inc. (FDS)	N/A	$1,001 - $15,000		None (or less than $201)
2.9	HubSpot, Inc. (HUBS)	N/A	$1,001 - $15,000		None (or less than $201)
2.10	DexCom, Inc. (DXCM)	N/A	$1,001 - $15,000		None (or less than $201)
2.11	Fortinet, Inc. (FTNT)	N/A	$1,001 - $15,000		None (or less than $201)
2.12	Bio-Techne Corp. (TECH)	N/A	$1,001 - $15,000		None (or less than $201)
2.13	Choice Hotels International, Inc. (CHH)	N/A	$1,001 - $15,000		None (or less than $201)
2.14	Lamb Weston Holdings, Inc. (LW)	N/A	$1,001 - $15,000		None (or less than $201)
2.15	Akamai Technologies, Inc. (AKAM)	N/A	$1,001 - $15,000		None (or less than $201)
2.16	Starbucks Corp. (SBUX)	N/A	$1,001 - $15,000		None (or less than $201)
2.17	Estee Lauder Cos. (EL)	N/A	$1,001 - $15,000		None (or less than $201)
2.18	Adobe, Inc. (ADBE)	N/A	$1,001 - $15,000		None (or less than $201)
2.19	Edwards Lifesciences Corp. (EW)	N/A	$1,001 - $15,000		None (or less than $201)
2.20	Synopsys, Inc. (SNPS)	N/A	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.21	Mastercard, Inc. (MA)	N/A	$1,001 - $15,000		None (or less than $201)
2.22	Paycom Software, Inc. (PAYC)	N/A	$1,001 - $15,000		None (or less than $201)
2.23	Sonoco Products Co. (SON)	N/A	$1,001 - $15,000		None (or less than $201)
2.24	Deckers Outdoor Corp. (DECK)	N/A	$1,001 - $15,000		None (or less than $201)
2.25	Patterson Cos., Inc. (PDCO)	N/A	$1,001 - $15,000		None (or less than $201)
2.26	CSX Corp. (CSX)	N/A	$1,001 - $15,000		None (or less than $201)
2.27	IQVIA Holdings, Inc. (IQV)	N/A	$1,001 - $15,000		None (or less than $201)
2.28	Tetra Tech, Inc. (TTEK)	N/A	$1,001 - $15,000		None (or less than $201)
2.29	PTC, Inc. (PTC)	N/A	$1,001 - $15,000		None (or less than $201)
2.30	Autodesk, Inc. (ADSK)	N/A	$1,001 - $15,000		None (or less than $201)
2.31	BioMarin Pharmaceutical Inc. (BMRN)	N/A	$1,001 - $15,000		None (or less than $201)
2.32	Darling Ingredients, Inc. (DAR)	N/A	$1,001 - $15,000		None (or less than $201)
2.33	Core Laboratories NV (CLB)	N/A	$1,001 - $15,000		None (or less than $201)
2.34	Autoliv, Inc. (ALV)	N/A	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.35	Hasbro, Inc. (HAS)	N/A	$1,001 - $15,000		None (or less than $201)
2.36	Danaher Corp. (DHR)	N/A	$1,001 - $15,000		None (or less than $201)
2.37	Insulet Corp. (PODD)	N/A	$1,001 - $15,000		None (or less than $201)
2.38	Lowe's Companies Inc. (LOW)	N/A	$1,001 - $15,000		None (or less than $201)
2.39	Moody's Corp. (MCO)	N/A	$1,001 - $15,000		None (or less than $201)
2.40	Union Pacific Corp. (UNP)	N/A	$1,001 - $15,000		None (or less than $201)
2.41	Halliburton Co. (HAL)	N/A	$1,001 - $15,000		None (or less than $201)
2.42	Deere & Co. (DE)	N/A	$1,001 - $15,000		None (or less than $201)
2.43	United Natural Foods, Inc. (UNFI)	N/A	$1,001 - $15,000		None (or less than $201)
2.44	United Rentals, Inc. (URI)	N/A	$1,001 - $15,000		None (or less than $201)
2.45	Tesla, Inc. (TSLA)	N/A	$1,001 - $15,000		None (or less than $201)
2.46	Workday, Inc. (WDAY)	N/A	$1,001 - $15,000		None (or less than $201)
2.47	Cognizant Technology Solutions Corp. (CTSH)	N/A	$1,001 - $15,000		None (or less than $201)
2.48	Ingersoll Rand, Inc. (IR)	N/A	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.49	Agilent Technologies, Inc. (A)	N/A	$1,001 - $15,000		None (or less than $201)
2.50	ASGN, Inc. (ASGN)	N/A	$1,001 - $15,000		None (or less than $201)
2.51	NVIDIA Corp. (NVDA)	N/A	$1,001 - $15,000		None (or less than $201)
2.52	ICF International, Inc. (ICFI)	N/A	$1,001 - $15,000		None (or less than $201)
2.53	Norfolk Southern Corp. (NSC)	N/A	$1,001 - $15,000		None (or less than $201)
2.54	Pool Corp. (POOL)	N/A	$1,001 - $15,000		None (or less than $201)
2.55	Trimble, Inc. (TRMB)	N/A	$1,001 - $15,000		None (or less than $201)
3	Rollover IRA #3	No			
3.1	Fidelity Government Cash Reserves (FDRXX)	Yes	$1,001 - $15,000		None (or less than $201)
3.2	iShares MSCI ACWI ex US ETF (ACWX)	Yes	$1,001 - $15,000		None (or less than $201)
3.3	iShares Core US Aggregate Bond ETF (AGG)	Yes	$15,001 - $50,000		None (or less than $201)
3.4	iShares JPMorgan USD Emerging Markets Bond ETF (EMB)	Yes	$1,001 - $15,000		None (or less than $201)
3.5	Fidelity Total Bond ETF (FBND)	Yes	$15,001 - $50,000		None (or less than $201)
3.6	First Trust TCW Opportunistic Fixed Income ETF (FIXD)	Yes	$15,001 - $50,000		None (or less than $201)
3.7	Invesco Total Return Bond ETF (GTO)	Yes	$15,001 - $50,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.8	iShares Currency Hedged MSCI EAFE ETF (HEFA)	Yes	$1,001 - $15,000		None (or less than $201)
3.9	Hartford Total Return Bond ETF (HTRB)	Yes	$15,001 - $50,000		None (or less than $201)
3.10	iShares Core MSCI EAFE ETF (IEFA)	Yes	$1,001 - $15,000		None (or less than $201)
3.11	iShares Core MSCI Emerging Markets ETF (IEMG)	Yes	$1,001 - $15,000		None (or less than $201)
3.12	iShares Core S&P Mid-Cap ETF (IJH)	Yes	$1,001 - $15,000		None (or less than $201)
3.13	iShares Core S&P Small-Cap ETF (IJR)	Yes	$1,001 - $15,000		None (or less than $201)
3.14	iShares Core S&P US Growth ETF (IUSG)	Yes	$1,001 - $15,000		None (or less than $201)
3.15	iShares S&P 500 Value ETF (IVE)	Yes	$1,001 - $15,000		None (or less than $201)
3.16	iShares Core S&P 500 ETF (IVV)	Yes	$1,001 - $15,000		None (or less than $201)
3.17	First Trust Low Duration Opportunities ETF (LMBS)	Yes	$1,001 - $15,000		None (or less than $201)
3.18	iShares TIPS Bond ETF (TIP)	Yes	$1,001 - $15,000		None (or less than $201)
3.19	Vanguard Real Estate Index Fund ETF Shares (VNQ)	Yes	$1,001 - $15,000		None (or less than $201)
3.20	iShares 7-10 Year Treasury Bond ETF (IEF)	Yes	$1,001 - $15,000		None (or less than $201)
4	Cleveland Metroparks	N/A		salary	
5	Cust IRA	No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.1	AMCAP Fund Class A Shares (AMCPX)	Yes	$1,001 - $15,000		None (or less than $201)
5.2	American Mutual Fund Class A Shares (AMRMX)	Yes	$1,001 - $15,000		None (or less than $201)
5.3	American Funds Bond Fund of America A (ABNDX)	Yes	$1,001 - $15,000		None (or less than $201)
5.4	American Funds Fundamental Investors Class A Shares (ANCFX)	Yes	$1,001 - $15,000		None (or less than $201)
5.5	International Growth & Income Fund Class A Shares (IGAAX)	Yes	None (or less than $1,001)		None (or less than $201)
5.6	New World Fund, Inc Class A Shares (NEWFX)	Yes	$1,001 - $15,000		None (or less than $201)
5.7	Short-Term Bond Fund of America Class A Shares (ASBAX)	Yes	$1,001 - $15,000		None (or less than $201)
6	Wabtec Corporation 401(k)	No			
6.1	Fidelity Freedom 2050 Fund Class K Shares (FNSBX)	Yes	$1,001 - $15,000		None (or less than $201)
7	Nordco, Inc., a wholly owned subsidiary of Wabtec Corporation (Nordco manufactures railroad maintenance of way and inspection equipment)	N/A		salary and bonus	

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Ohio College Advantage 529 Plan (Direct Investment) (4 plans)	No			
1.1	Child 1				

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.1.1	Advantage Age-Based Portfolio Graduate Fund	Yes	$1,001 - $15,000		None (or less than $201)
1.1.2	Vanguard Ohio Target Enrollment 2020/2021 Portfolio	Yes	$1,001 - $15,000		None (or less than $201)
1.2	Child 2				
1.2.1	Advantage Age-Based Portfolio Graduate Fund	Yes	$1,001 - $15,000		None (or less than $201)
1.2.2	Vanguard Ohio Target Enrollment 2020/2021 Portfolio	Yes	$1,001 - $15,000		None (or less than $201)
1.3	Child 3				
1.3.1	Advantage Age-Based Portfolio 2026 Fund	Yes	$1,001 - $15,000		None (or less than $201)
1.3.2	Vanguard Ohio Target Enrollment 2024/2025 Portfolio	Yes	$15,001 - $50,000		None (or less than $201)
1.4	Child 4				
1.4.1	Advantage Age-Based Portfolio 2030 Fund	Yes	$1,001 - $15,000		None (or less than $201)
1.4.2	Vanguard Ohio Target Enrollment 2028/2029 Portfolio	Yes	$15,001 - $50,000		None (or less than $201)
2	American Funds 529 VCSP College America, Virginia	No			
2.1	American Funds The Growth Fund of America-529A	Yes	$1,001 - $15,000		None (or less than $201)
2.2	American Funds The Bond Fund of America-529A	Yes	$1,001 - $15,000		None (or less than $201)
2.3	American Funds Capital World Bond Fund 529A	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.4	American Funds International Growth & Income-529A	Yes	$1,001 - $15,000		None (or less than $201)
2.5	American Funds The Investment Company of America-529A	Yes	$1,001 - $15,000		None (or less than $201)
2.6	American Funds The New Economy Fund-529A	Yes	$1,001 - $15,000		None (or less than $201)
2.7	American Funds New Perspective Fund-529A	Yes	$1,001 - $15,000		None (or less than $201)
2.8	American Funds New World Fund-529A	Yes	$1,001 - $15,000		None (or less than $201)
2.9	American Funds Short-Term Bond Fund of America-529A	Yes	None (or less than $1,001)		None (or less than $201)
3	Ohio Blackrock CollegeAdvantage 529 Plan (4 plans)	No		cash 529 payments to school (qualified withdrawals)	$7,983
3.1	Child 1				
3.1.1	BR Capital Appreciation Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.1.2	BR Equity Dividend Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.1.3	BR Advantage International Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.1.4	BR Core Bond Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.1.5	BR Advantage Small Cap Core Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.2	Child 2				

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.2.1	BR Capital Appreciation Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.2.2	BR Equity Dividend Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.2.3	BR Advantage International Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.2.4	BR Core Bond Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.2.5	BR Advantage Small Cap Core Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.3	Child 3				
3.3.1	BR Capital Appreciation Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.3.2	BR Equity Dividend Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.3.3	BR Advantage International Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.3.4	BR Core Bond Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.3.5	BR Advantage Small Cap Core Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.4	Child 4				
3.4.1	BR Capital Appreciation Option- A	Yes	$1,001 - $15,000		None (or less than $201)
3.4.2	BR Equity Dividend Option - A	Yes	$1,001 - $15,000		None (or less than $201)
3.4.3	BR Advantage International Option - A	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.4.4	BR Core Bond Option - A		Yes	None (or less than $1,001)		None (or less than $201)
3.4.5	BR Advantage Small Cap Core Option - A		Yes	$1,001 - $15,000		None (or less than $201)
4	U.S. bank (cash)		N/A	$50,001 - $100,000	Interest	$201 - $1,000
5	US bank (cash)		N/A	$1,001 - $15,000		None (or less than $201)
6	LLLL Investments LLC (real estate holding company)	See Endnote	No			
6.1	Commercial real estate buildings, lots, and adjoining vacant lot in Sandusky, Ohio	See Endnote	N/A	$100,001 - $250,000	Rent or Royalties	$5,001 - $15,000
6.2	Land contract note from Mr. Barnhart (due to installment sale of land reported on line 6.1)		N/A	$100,001 - $250,000	Interest	$5,001 - $15,000
6.3	Commercial building, residential building, and associated lots in Sandusky, Ohio		N/A	$15,001 - $50,000	Capital Gains	$2,501 - $5,000
6.4	Land contract note from Mr. Hunter and Ms. Ruffing (due to installment sale of land reported on line 6.3)		N/A	$15,001 - $50,000	Interest	$2,501 - $5,000
6.5	Commerical building & associated lot in Sandusky, Ohio		N/A	$100,001 - $250,000		None (or less than $201)
6.6	Land contract note from Mr. Stelma (due to installment sale of land reported on line 6.5)		N/A	$50,001 - $100,000	Interest	$5,001 - $15,000
6.7	Residential building & lot in Sandusky, Ohio	See Endnote	N/A	None (or less than $1,001)	Capital Gains	$2,501 - $5,000
6.8	US bank (cash)		N/A	$15,001 - $50,000		None (or less than $201)
6.9	Commercial building & lot in Huron, Ohio		N/A	$15,001 - $50,000	Rent or Royalties	$5,001 - $15,000

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Huntington Bank	Mortgage on Personal Residence	$100,001 - $250,000	2020	2.75	30 years

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
6.	6	Filer's spouse has a has a 50% passive investment [ownership] interest in this entity with his brother, however, he does not receive any income whatsoever from this entity or from any of the underlying holdings. All values reflected in the underlying are her spouse's 50% proportionate interest.
6.	6.1	The land contract was entered into in June of 2022. Rent was collected from tenants before June of 2022. The amount reflected represents the filer's spouse's proportionate share. However, the filer's spouse did not receive any of this income.
6.	6.7	land contract paid in full and property transferred to new owner on December 15, 2022

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than $200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than $5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than $1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than $200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of $5,000 or less (unless more than $200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of $1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over $10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed $10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than $415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than $415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of $166 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

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