Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Bonnie, Robert

Under Secretary for Farm Production and Conservation, Department of Agriculture

Other Federal Government Positions Held During the Preceding 12 Months:

Deputy Chief of Staff for Policy and Senior Advisor, Climate, U.S. Department of Agriculture (1/2021 - Present)

Names of Congressional Committees Considering Nomination:

- Committee on Agriculture, Nutrition, and Forestry

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Bonnie, Robert [electronically signed on 03/30/2021 by Bonnie, Robert in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).
/s/ Bender, Stuart, Certifying Official [electronically signed on 05/29/2021 by Bender, Stuart in Integrity.gov]

Other review conducted by

U.S. Office of Government Ethics Certification

/s/ Apol, David, Certifying Official [electronically signed on 06/02/2021 by Apol, David in Integrity.gov]

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME		CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Duke University		Durham, North Carolina	University/College	Executive In Residence	4/2017	12/2020
2	Bonnie Conservation LLC	See Endnote	MIDDLEBURG, Virginia	Consulting LLC	Managing Member	8/2020	Present
3	Bipartisan Policy Center		WASHINGTON, District of Columbia	Non-Profit	Consultant	4/2020	10/2020
4	Property and Environment Research Center		Bozeman, Montana	Non-Profit	Consultant	5/2020	8/2020
5	Jones Ecological Research Center		Newton, Georgia	Non-Profit	Consultant	1/2020	10/2020
6	Theodore Roosevelt Conservation Partnership		Washington, District of Columbia	Non-Profit	Member, Board of Director	1/2018	11/2020
7	The Conservation Fund		Arlington, Virginia	Non-Profit	Member, Board of Directors	1/2018	11/2020
8	Piedmont Fox Hounds		Upperville, Virginia	Organization operates a fox hunt in Virginia	Member, Board of Directors	1/2018	1/2021
9	Family Trust #1		Prospect, Oldham County, Kentucky	Trust	Co-Trustee	5/2019	Present
10	Family Trust #2		Nassau County, New York	Trust	Co-Trustee	5/2018	Present
11	Family Trust #3		Nassau County, New York	Trust	Co-Trustee	5/2018	Present
12	Groton Land Company, Inc.		Athens, Georgia	Corporation	Board Member	4/2017	1/2021

#	ORGANIZATION NAME		CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
13	Biden-Harris Presidential Transition Team (PT Fund, Inc.)	See Endnote	Washington, DC, District of Columbia	Presidential Transition	Lead, Agency Review Team (Department of Agriculture)	11/2020	1/2021
14	Bonnie Rye Stables, LLC	See Endnote	Middleburg, Virginia	Corporation	Sole Member	7/2012	Present
15	Coppess Consulting LLC		Urbana, Illinois	Corporation	Consultant	1/2020	7/2020

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Duke University	N/A		Salary	$102,754
2	Bipartisan Policy Center (Organization dedicated to addressing challenges in the United States)	N/A		Consulting Fees	$10,000
3	Property and Environment Research Center (Free market environmentalism) - Hosted a wildfire workshop May 2020	N/A		Consulting Fees	$6,500
4	Bonnie Conservation LLC	N/A	None (or less than $1,001)	Consulting income derived from a contract with the Bipartisan Policy Center paid to Bonnie Conservation LLC	$37,500
5	Jones Ecological Research Center (Studies the longleaf pine ecosystem)	N/A		Consulting Fees	$1,500
6	Duke Retirement Savings Plan	No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
6.1	Vanguard Institutional Index Plus	Yes	$50,001 - $100,000		None (or less than $201)
6.2	Vanguard Total Bond Market Index Fund Institutional Shares (VBTIX)	Yes	$1,001 - $15,000		None (or less than $201)
6.3	Pimco Income Institutional	Yes	$15,001 - $50,000		None (or less than $201)
6.4	Vanguard Federal Money Market Fund Investor Shares (VMFXX)	Yes	$1,001 - $15,000		None (or less than $201)
7	Environmental Defense Fund Retirement Savings Plan	No			
7.1	Lord Abbett Short Duration Income Fund Class R6 Shares (LDLVX)	Yes	$50,001 - $100,000		None (or less than $201)
7.2	Pioneer Bond Fund Class K Shares (PBFKX)	Yes	$100,001 - $250,000		None (or less than $201)
7.3	Fidelity 500 Index Fund (FXAIX)	Yes	$250,001 - $500,000		None (or less than $201)
8	Coppess Consulting LLC	N/A		Consulting Fees	$2,000

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Duke University	Durham, North Carolina	I will continue to participate in this defined contribution plan. The plan sponsor has not made further contributions after my separation.	4/2017
2	Environmental Defense Fund	New York, New York	I will continue to participate in this defined contribution plan. The plan sponsor has not made further contributions after my separation.	1/1995

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Duke University	Durham, North Carolina	Executive in Residence
2	Bipartisan Policy Center	WASHINGTON, District of Columbia	Consultant
3	Property and Environment Research Center	Bozeman, Montana	Consultant
4	Bonnie Conservation LLC	MIDDLEBURG, Virginia	Managing Member

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Over Creek Stables LLC- Horse Training- Loudoun County, VA	N/A	$15,001 - $50,000		None (or less than $201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	JP Morgan Chase Brokerage Account #1	No			
1.1	Abbott Laboratories (ABT)	N/A	$15,001 - $50,000	Dividends	$201 - $1,000
1.2	AbbVie, Inc. (ABBV)	N/A	$1,001 - $15,000	Dividends	$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.3	American Century Intermediate-Term Tax-Free Bond Fund Class Y Shares (ATBYX)	Yes	$15,001 - $50,000		$2,501 - $5,000
1.4	American Funds International Vantage Fund Class F3 Shares (AIVGX)	Yes	None (or less than $1,001)		$5,001 - $15,000
1.5	Amgen Inc. (AMGN)	N/A	$50,001 - $100,000	Dividends	$1,001 - $2,500
1.6	Automatic Data Processing, Inc. (ADP)	N/A	$50,001 - $100,000	Dividends	$1,001 - $2,500
1.7	Becton, Dickinson and Company (BDX)	N/A	None (or less than $1,001)		None (or less than $201)
1.8	BlackRock High Yield Bond Portfolio Class K Shares (BRHYX)	Yes	$15,001 - $50,000		$5,001 - $15,000
1.9	Broadridge Financial Solutions, Inc. (BR)	N/A	$15,001 - $50,000	Dividends	$201 - $1,000
1.10	Cardinal Health, Inc. (CAH)	N/A	$1,001 - $15,000	Dividends	$201 - $1,000
1.11	Carrier Global Corporation	N/A	$1,001 - $15,000		None (or less than $201)
1.12	CDK Global, Inc. (CDK)	N/A	$1,001 - $15,000		None (or less than $201)
1.13	Chubb Ltd. (CB)	N/A	$1,001 - $15,000	Dividends	$201 - $1,000
1.14	Comcast Corp. (CMCSA)	N/A	$15,001 - $50,000	Dividends	$201 - $1,000
1.15	Consumer Discretionary Select Sector SPDR Fund (XLY)	Yes	$15,001 - $50,000		None (or less than $201)
1.16	Consumer Staples Select Sector SPDR Fund (XLP)	Yes	$15,001 - $50,000		$201 - $1,000
1.17	CVS Health Corp. (CVS)	N/A	$15,001 - $50,000	Dividends	$1,001 - $2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.18	Edgewood Growth Fund Institutional Class Shares (EGFIX)	Yes	$100,001 - $250,000		$15,001 - $50,000
1.19	JP Morgan Deposit Money Market Fund	Yes	$500,001 - $1,000,000		$1,001 - $2,500
1.20	FedEx Corp. (FDX)	N/A	$15,001 - $50,000	Dividends	$201 - $1,000
1.21	Fidelity 500 Index Fund (FXAIX)	Yes	$500,001 - $1,000,000		$5,001 - $15,000
1.22	Financial Select Sector SPDR Fund (XLF)	Yes	$50,001 - $100,000		$1,001 - $2,500
1.23	General Dynamics Corp. (GD)	N/A	$15,001 - $50,000	Dividends	$201 - $1,000
1.24	General Mills, Inc. (GIS)	N/A	None (or less than $1,001)	Dividends	$1,001 - $2,500
1.25	Health Care Select Sector SPDR Fund (XLV)	Yes	$50,001 - $100,000		$2,501 - $5,000
1.26	Consumer Discretionary Select Sector SPDR Fund (XLY)	Yes	$100,001 - $250,000		$201 - $1,000
1.27	Invesco High Yield Municipal Fund Class R6 Shares (ACTSX)	Yes	$50,001 - $100,000		$2,501 - $5,000
1.28	Invesco S&P 500 Equal Weight ETF (RSP)	Yes	$50,001 - $100,000		$201 - $1,000
1.29	iShares 3-7 Year Treasury Bond ETF (IEI)	Yes	$50,001 - $100,000		$201 - $1,000
1.30	iShares Core MSCIEmerging Markets ETF (IEMG)	Yes	$100,001 - $250,000		$2,501 - $5,000
1.31	iShares MSCI EAFE ETF (EFA)	Yes	$100,001 - $250,000		$5,001 - $15,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.32	iShares National Muni Bond ETF (MUB)	Yes	$100,001 - $250,000		$1,001 - $2,500
1.33	iShares Russell 1000 Growth ETF (IWF)	Yes	$100,001 - $250,000		$5,001 - $15,000
1.34	iShares Russell 1000 Value ETF (IWD)	Yes	$100,001 - $250,000		$5,001 - $15,000
1.35	iShares Russell 2000 ETF (IWM)	Yes	$50,001 - $100,000		$201 - $1,000
1.36	iShares Russell Mid-Cap ETF (IWR)	Yes	$100,001 - $250,000		$2,501 - $5,000
1.37	iShares S&P 500 Growth ETF (IVW)	Yes	$100,001 - $250,000		$5,001 - $15,000
1.38	iShares S&P 500 Value ETF (IVE)	Yes	$100,001 - $250,000		$2,501 - $5,000
1.39	JPMorgan BetaBuilders Developed Asia ex-Japan ETF (BBAX)	Yes	$100,001 - $250,000		$1,001 - $2,500
1.40	JPMorgan High Yield Fund Class R6 Shares (JHYUX)	Yes	None (or less than $1,001)		$1,001 - $2,500
1.41	JPMorgan US Large Cap Core Plus Fund Class R6 Shares (JLPYX)	Yes	$50,001 - $100,000		$15,001 - $50,000
1.42	JPMorgan BetaBuilders Canada ETF (BBCA)	Yes	$100,001 - $250,000		$2,501 - $5,000
1.43	JPMorgan BetaBuilders Europe ETF (BBEU)	Yes	$15,001 - $50,000		$201 - $1,000
1.44	JPMorgan BetaBuilders Japan ETF (BBJP)	Yes	$100,001 - $250,000		$1,001 - $2,500
1.45	JP Morgan Chase	N/A	$15,001 - $50,000	Dividends	$1,001 - $2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.46	Medtronic Plc (MDT)	N/A	$15,001 - $50,000	Dividends	$201 - $1,000
1.47	Neuberger Berman Multi-Cap Opportunities Fund Institutional Class Shares (NMULX)	Yes	None (or less than $1,001)		$15,001 - $50,000
1.48	Norton Lifelock Inc.	N/A	$1,001 - $15,000	Dividends	$2,501 - $5,000
1.49	Nuveen Intermediate Duration Municipal Bond Fund Class I Shares (NUVBX)	Yes	$100,001 - $250,000		$5,001 - $15,000
1.50	Otis Worldwide Corp	N/A	$1,001 - $15,000		None (or less than $201)
1.51	PepsiCo, Inc. (PEP)	N/A	$15,001 - $50,000	Dividends	$201 - $1,000
1.52	PGIM High Yield Fund Class R6 Shares (PHYQX)	Yes	$100,001 - $250,000		$5,001 - $15,000
1.53	PIMCO High Yield Fund Institutional Class Shares (PHIYX)	Yes	None (or less than $1,001)		$5,001 - $15,000
1.54	PPG Industries, Inc. (PPG)	N/A	$15,001 - $50,000	Dividends	$201 - $1,000
1.55	PRIMECAP Odyssey Stock Fund (POSKX)	Yes	$50,001 - $100,000		$15,001 - $50,000
1.56	Raytheon Co. (RTN)	N/A	$15,001 - $50,000	Dividends	$201 - $1,000
1.57	Six Circles MGD Eq Intl Uncon	Yes	$100,001 - $250,000		$1,001 - $2,500
1.58	Six Circles MGD EQ US Uncon	Yes	$250,001 - $500,000		$5,001 - $15,000
1.59	Six Circles Intl Uncon Eq	Yes	$100,001 - $250,000		$2,501 - $5,000
1.60	Six Circles Tax Aware Bond Fund	Yes	$250,001 - $500,000		$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.61	Six Cirlces US Unconstr Equity	Yes	$250,001 - $500,000		$5,001 - $15,000
1.62	SPDR S&P 500 ETF Trust (SPY)	Yes	$500,001 - $1,000,000		$5,001 - $15,000
1.63	T Rowe Price Summit Municipal Income Fund Class I Shares (PRIMX)	Yes	$100,001 - $250,000		$5,001 - $15,000
1.64	T Rowe Price Summit Municipal Intermediate Fund Class I Shares (PRTMX)	Yes	$100,001 - $250,000		$5,001 - $15,000
1.65	Target Corp. (TGT)	N/A	$50,001 - $100,000	Dividends	$1,001 - $2,500
1.66	Texas Instruments Incorporated (TXN)	N/A	$50,001 - $100,000	Dividends	$1,001 - $2,500
1.67	Vanguard Communication Services Index Fund ETF Shares (VOX)	Yes	$50,001 - $100,000		$1,001 - $2,500
1.68	VanguardEmerging Markets Stock Index Fund ETF Shares (VWO)	Yes	$15,001 - $50,000		$201 - $1,000
1.69	Vanguard High-Yield Tax-Exempt Fund Admiral Shares (VWALX)	Yes	None (or less than $1,001)		$5,001 - $15,000
1.70	Vanguard Information Technology Index Fund ETF Class Shares (VGT)	Yes	$15,001 - $50,000		$5,001 - $15,000
1.71	Vanguard Limited-Term Tax-Exempt Fund Admiral Shares (VMLUX)	Yes	$100,001 - $250,000		$5,001 - $15,000
1.72	Vanguard Tax-Exempt Bond Index Fund ETF Shares (VTEB)	Yes	$100,001 - $250,000		$1,001 - $2,500
1.73	Zimmer Biomet Holdings, Inc. (ZBH)	N/A	$1,001 - $15,000		None (or less than $201)
1.74	Tax-Exempt Bond Fund of America Class F3 Shares (TFEBX)	Yes	None (or less than $1,001)		$5,001 - $15,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.75	DoubleLine Total Return Bond Fund Class I Shares (DBLTX)	Yes	None (or less than $1,001)		$201 - $1,000
1.76	Energy Select Sector SPDR Fund (XLE)	Yes	None (or less than $1,001)		$201 - $1,000
1.77	iShares 7-10 Year Treasury Bond ETF (IEF)	Yes	None (or less than $1,001)		$1,001 - $2,500
1.78	iShares Core Dividend Growth ETF (DGRO)	Yes	None (or less than $1,001)		$201 - $1,000
1.79	iShares Edge MSCI USA Quality Factor ETF (QUAL)	Yes	None (or less than $1,001)		$5,001 - $15,000
1.80	iShares Short Treasury Bond ETF (SHV)	Yes	None (or less than $1,001)		$201 - $1,000
1.81	PIMCO Income Fund Institutional Class Shares (PIMIX)	Yes	None (or less than $1,001)		$201 - $1,000
1.82	Six Circles Tax Aware US Fund	Yes	None (or less than $1,001)		$201 - $1,000
1.83	T Rowe Price Summit Municipal Intermediate Fund (PRSMX)	Yes	None (or less than $1,001)		$201 - $1,000
1.84	United Technologies Corp. (UTX)	N/A	None (or less than $1,001)		None (or less than $201)
1.85	Fidelity International Index Fund (FSPSX)	Yes	$50,001 - $100,000		None (or less than $201)
1.86	Nuveen Short Duration High Yield Municipal Bond Fund Class I Shares (NVHIX)	Yes	$50,001 - $100,000		$201 - $1,000
1.87	Six Circles Credit Opportunity Fund	Yes	$100,001 - $250,000		None (or less than $201)
2	JP Morgan Trust Account				
2.1	JP Morgan Chase Money Market Fund	Yes	$15,001 - $50,000		$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.2	American Century Intermediate-Term Tax-Free Bond Fund Class Y Shares (ATBYX)	Yes	$1,001 - $15,000		$2,501 - $5,000
2.3	BlackRock High Yield Bond Portfolio Class K Shares (BRHYX)	Yes	$15,001 - $50,000		$2,501 - $5,000
2.4	Consumer Discretionary Select Sector SPDR Fund (XLY)	Yes	$15,001 - $50,000		$2,501 - $5,000
2.5	Consumer Staples Select Sector SPDR Fund (XLP)	Yes	$15,001 - $50,000		$1,001 - $2,500
2.6	Fidelity 500 Index Fund (FXAIX)	Yes	None (or less than $1,001)		None (or less than $201)
2.7	Financial Select Sector SPDR Fund (XLF)	Yes	$100,001 - $250,000		$2,501 - $5,000
2.8	Health Care Select Sector SPDR Fund (XLV)	Yes	$50,001 - $100,000		$2,501 - $5,000
2.9	Industrial Select Sector SPDR Fund (XLI)	Yes	$100,001 - $250,000		$2,501 - $5,000
2.10	Invesco High Yield Municipal Fund Class R6 Shares (ACTSX)	Yes	$15,001 - $50,000		$1,001 - $2,500
2.11	Invesco S&P 500 Equal Weight ETF (RSP)	Yes	$50,001 - $100,000		None (or less than $201)
2.12	iShares Core MSCIEmerging Markets ETF (IEMG)	Yes	$50,001 - $100,000		$2,501 - $5,000
2.13	iShares National Muni Bond ETF (MUB)	Yes	$50,001 - $100,000		$201 - $1,000
2.14	iShares Russell 1000 Growth ETF (IWF)	Yes	$100,001 - $250,000		$5,001 - $15,000
2.15	iShares Russell 1000 Value ETF (IWD)	Yes	$100,001 - $250,000		$5,001 - $15,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.16	iShares S&P 500 Growth ETF (IVW)	Yes	$100,001 - $250,000		$2,501 - $5,000
2.17	iShares S&P 500 Value ETF (IVE)	Yes	$100,001 - $250,000		$2,501 - $5,000
2.18	JPMorgan BetaBuilders Developed Asia ex-Japan ETF (BBAX)	Yes	$15,001 - $50,000		$201 - $1,000
2.19	JP Morgan High Yield Fund	Yes	None (or less than $1,001)		$2,501 - $5,000
2.20	JPMorgan BetaBuilders Canada ETF (BBCA)	Yes	$15,001 - $50,000		$2,501 - $5,000
2.21	JPMorgan BetaBuilders Japan ETF (BBJP)	Yes	$100,001 - $250,000		$2,501 - $5,000
2.22	Nuveen Intermediate Duration Municipal Bond Fund Class I Shares (NUVBX)	Yes	$50,001 - $100,000		$201 - $1,000
2.23	PGIM High Yield Fund Class R6 Shares (PHYQX)	Yes	$15,001 - $50,000		$2,501 - $5,000
2.24	Six Circles MGD Equity Intl Uncon	Yes	$100,001 - $250,000		$1,001 - $2,500
2.25	Six Circles MGD EQ US Uncon	Yes	$250,001 - $500,000		$5,001 - $15,000
2.26	Six Circles Tax Aware Bond	Yes	$100,001 - $250,000		$201 - $1,000
2.27	SPDR S&P 500 ETF Trust (SPY)	Yes	$500,001 - $1,000,000		$15,001 - $50,000
2.28	T Rowe Price Summit Municipal Income Fund Class I Shares (PRIMX)	Yes	$50,001 - $100,000		$2,501 - $5,000
2.29	Vanguard Communication Services Index Fund ETF Shares (VOX)	Yes	$50,001 - $100,000		$2,501 - $5,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.30	Vanguard High-Yield Tax-Exempt Fund Admiral Shares (VWALX)	Yes	None (or less than $1,001)		$2,501 - $5,000
2.31	Vanguard Information Technology Index Fund ETF Class Shares (VGT)	Yes	$50,001 - $100,000		$5,001 - $15,000
2.32	Vanguard Limited-Term Tax-Exempt Fund Admiral Shares (VMLUX)	Yes	$100,001 - $250,000		$1,001 - $2,500
2.33	Vanguard Tax-Exempt Bond Index Fund ETF Shares (VTEB)	Yes	$50,001 - $100,000		$1,001 - $2,500
2.34	iShares Core Dividend Growth ETF (DGRO)	Yes	None (or less than $1,001)		$1,001 - $2,500
2.35	iShares Edge MSCI Multifactor USA Index Fund Class K Shares (BKMFX)	Yes	None (or less than $1,001)		$15,001 - $50,000
2.36	PIMCO High Yield Fund Institutional Class Shares (PHIYX)	Yes	None (or less than $1,001)		$2,501 - $5,000
2.37	PIMCO Income Fund Institutional Class Shares (PIMIX)	Yes	None (or less than $1,001)		$201 - $1,000
2.38	Six Circles Tax Aware Bond	Yes	None (or less than $1,001)		$201 - $1,000
2.39	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	Yes	None (or less than $1,001)		$2,501 - $5,000
2.40	Nuveen Short Duration High Yield Municipal Bond Fund Class I Shares (NVHIX)	Yes	$15,001 - $50,000		None (or less than $201)
2.41	Six Circles Credit Opportunity Fund	Yes	$15,001 - $50,000		None (or less than $201)
3	Deutsche Bank Trusts				
3.1	Johnson & Johnson (JNJ)	N/A	$250,001 - $500,000	Dividends	$5,001 - $15,000
3.2	United Technologies Corp. (UTX)	N/A	None (or less than $1,001)	Dividends	$5,001 - $15,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.3	DeutscheBank Money Market Fund	Yes	$1,000,001 - $5,000,000		$15,001 - $50,000
3.4	Raytheon Co. (RTN)	N/A	None (or less than $1,001)	Dividends Capital Gains	$100,001 - $1,000,000
3.5	Carrier Global	N/A	None (or less than $1,001)	Capital Gains	$100,001 - $1,000,000
3.6	Otis Worlwide	N/A	None (or less than $1,001)	Capital Gains	$100,001 - $1,000,000
3.7	Vanguard Energy Fund Investor Shares (VGENX)	Yes	$15,001 - $50,000		$1,001 - $2,500
3.8	iShares MSCI EAFE ETF (EFA)	Yes	$1,000,001 - $5,000,000		$15,001 - $50,000
3.9	iShares Russell 2000 ETF (IWM)	Yes	$1,000,001 - $5,000,000		$15,001 - $50,000
3.10	iShares Russell Mid-Cap ETF (IWR)	Yes	$5,000,001 - $25,000,000		$100,001 - $1,000,000
3.11	VanguardEmerging Markets Stock Index Fund ETF Shares (VWO)	Yes	$1,000,001 - $5,000,000		$15,001 - $50,000
3.12	SPDR S&P 500 ETF Trust (SPY)	Yes	$5,000,001 - $25,000,000		$100,001 - $1,000,000
3.13	iShares TIPS Bond ETF (TIP)	Yes	$1,000,001 - $5,000,000		$15,001 - $50,000
3.14	Vanguard Inflation-Protected Securities Fund Investor Shares (VIPSX)	Yes	$1,000,001 - $5,000,000		$15,001 - $50,000
3.15	Fidelity Advisor Series II Floating Rate High Income Fund	Yes	$500,001 - $1,000,000		$15,001 - $50,000
4	Citibank Trusts				
4.1	Western Asset Institutional Government Reserves Institutional Shares (INGXX)	Yes	$15,001 - $50,000		$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.2	Vanguard Total Stock Market Index Fund ETF Class Shares (VTI)	Yes	$1,000,001 - $5,000,000		$100,001 - $1,000,000
4.3	VanguardEmerging Markets Stock Index Fund ETF Shares (VWO)	Yes	$250,001 - $500,000		$5,001 - $15,000
4.4	iShares Global REIT ETF (REET)	Yes	$50,001 - $100,000		$201 - $1,000
4.5	iShares Mortgage Real Estate ETF (REM)	Yes	$15,001 - $50,000		$1,001 - $2,500
4.6	Vanguard Intermediate-Term Tax-Exempt Fund Investor Shares (VWITX)	Yes	$1,001 - $15,000		$1,001 - $2,500
4.7	SPDRNuveen Bloomberg Barclays Municipal Bond ETF (TFI)	Yes	$1,001 - $15,000		$201 - $1,000
4.8	iSharesJPMorgan USDEmerging Markets Bond ETF (EMB)	Yes	None (or less than $1,001)		$201 - $1,000
4.9	iShares Gold Trust (IAU)	Yes	$1,001 - $15,000		None (or less than $201)
4.10	Vanguard Developed Markets Index Fund ETF Shares (VEA)	Yes	$500,001 - $1,000,000		$100,001 - $1,000,000
5	Morgan Stanley Trust				
5.1	Morgan Stanley Money Market	Yes	$15,001 - $50,000		None (or less than $201)
5.2	Xtrackers Japan JPX-Nikkei 400 Equity ETF (JPN)	Yes	$15,001 - $50,000		$201 - $1,000
5.3	Invesco Opt Yld Dvs Cmd Str No K-1 ETF (PDBC)	Yes	$15,001 - $50,000		None (or less than $201)
5.4	IQ Hedge Multi-Strategy Tracker ETF (QAI)	Yes	None (or less than $1,001)		$5,001 - $15,000
5.5	iShares Core MSCIEmerging Markets ETF (IEMG)	Yes	$15,001 - $50,000		$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.6	iShares Core MSCI Europe ETF (IEUR)	Yes	$50,001 - $100,000		$201 - $1,000
5.7	iShares Core S&P 500 ETF (IVV)	Yes	$50,001 - $100,000		$2,501 - $5,000
5.8	iShares iBoxx $ High Yield Corporate Bond ETF (HYG)	Yes	$15,001 - $50,000		$1,001 - $2,500
5.9	iShares Russell 2000 Growth ETF (IWO)	Yes	$1,001 - $15,000		None (or less than $201)
5.10	iShares Russell Mid-Cap Growth ETF (IWP)	Yes	$1,001 - $15,000		None (or less than $201)
5.11	iShares Russell Mid-Cap Value ETF (IWS)	Yes	$1,001 - $15,000		None (or less than $201)
5.12	iShares Core S&P Mid-Cap ETF (IJH)	Yes	$15,001 - $50,000		$201 - $1,000
5.13	iShares Core S&P Small-Cap ETF (IJR)	Yes	$1,001 - $15,000		$201 - $1,000
5.14	SPDR Gold Shares (GLD)	Yes	$1,001 - $15,000		None (or less than $201)
5.15	Vanguard Tax-Exempt Bond Index Fund ETF Shares (VTEB)	Yes	$50,001 - $100,000		$2,501 - $5,000
5.16	Abbey Capital Futures Strategy Fund Class I Shares (ABYIX)	Yes	$15,001 - $50,000		$201 - $1,000
5.17	SPDR Blackstone/GSO Senior Loan ETF (SRLN)	Yes	None (or less than $1,001)		$201 - $1,000
5.18	iShares TIPS Bond ETF (TIP)	Yes	None (or less than $1,001)		$201 - $1,000
5.19	Vanguard European Stock Index Fund ETF Shares (VGK)	Yes	None (or less than $1,001)		$201 - $1,000
5.20	FT North American Energy	Yes	None (or less than $1,001)		$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.21	VanEck Vectors Gold Miners ETF (GDX)	Yes	None (or less than $1,001)		$201 - $1,000
5.22	VanEck Vectors Junior Gold Miners ETF (GDXJ)	Yes	None (or less than $1,001)		$201 - $1,000
5.23	iShares Russell 2000 Value ETF (IWN)	Yes	$1,001 - $15,000		None (or less than $201)
6	Vanguard Brokerage				
6.1	Vanguard Federal Money Market Fund Investor Shares (VMFXX)	Yes	None (or less than $1,001)		None (or less than $201)
6.2	VanguardEmerging Markets Stock Index Fund Admiral Class Shares (VEMAX)	Yes	$15,001 - $50,000		$201 - $1,000
6.3	Vanguard European Stock Index Fund Admiral Shares (VEUSX)	Yes	$15,001 - $50,000		$201 - $1,000
6.4	Vanguard Short-Term Investment-Grade Fund Investor Shares (VFSTX)	Yes	$15,001 - $50,000		$201 - $1,000
6.5	Vanguard Real Estate Index Fund Admiral Shares (VGSLX)	Yes	$15,001 - $50,000		$201 - $1,000
6.6	Vanguard Inflation-Protected Securities Fund Investor Shares (VIPSX)	Yes	$15,001 - $50,000		$201 - $1,000
6.7	VanguardPacific Stock Index Fund Admiral Shares (VPADX)	Yes	$15,001 - $50,000		$201 - $1,000
6.8	Vanguard Small-Cap Index Fund Admiral Shares (VSMAX)	Yes	$50,001 - $100,000		$201 - $1,000
6.9	Vanguard Total Stock Market Index Fund Admiral Class Shares (VTSAX)	Yes	$50,001 - $100,000		$201 - $1,000
6.10	Vanguard High-Yield Corporate Fund Investor Shares (VWEHX)	Yes	$15,001 - $50,000		$1,001 - $2,500
6.11	VanEck Vectors Gold Miners ETF (GDX)	Yes	$15,001 - $50,000		None (or less than $201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
7	Groton Land Company, Inc. Undeveloped Real Estate (Allendale County, South Carolina		N/A	$1,000,001 - $5,000,000		None (or less than $201)
8	Bonnie Management Company Inc. Financial Services	See Endnote	N/A	$1,001 - $15,000		None (or less than $201)
9	U.S. bank (Cash)		N/A	$50,001 - $100,000	Interest	$1,001 - $2,500
10	Residential Rental Property Middleburg, Loudoun County Virginia		N/A	$1,000,001 - $5,000,000	Rent or Royalties	$15,001 - $50,000
11	Blake Land LLC (Undeveloped Land), Hampton County, SC		N/A	$1,000,001 - $5,000,000		None (or less than $201)
12	Summary Holding Company- land Loudoun County, VA		N/A	$15,001 - $50,000		None (or less than $201)
13	Stonelea Stable LLC- Horse partnership Goshen, KY		N/A	$15,001 - $50,000		None (or less than $201)
14	Bonnie Rye Stable LLC- Horse related business, Loudoun County, VA	See Endnote	N/A	$15,001 - $50,000		None (or less than $201)
15	Bon Nouvell Chasers LLC- Horse partnership Loudoun County, VA		N/A	$1,001 - $15,000		None (or less than $201)
16	Whalerock Digital Media LLC- West Hollywood, CA		N/A	$100,001 - $250,000		None (or less than $201)
17	Spokestack Inc. (This is a start up technology company involved in artificial intelligence and located in San Raphael, CA)		N/A	$50,001 - $100,000		None (or less than $201)
18	U.S. bank (cash)		N/A	$15,001 - $50,000		None (or less than $201)
19	Northwest Mutual Life Whole Life Insurance Policy		N/A	$15,001 - $50,000		None (or less than $201)

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Groton Land Company, Inc.	Mortgage (investment/rental property)	$250,001 - $500,000	2010	5.0%	15 years

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
1.	2	This is a conservation and environmental consulting LLC company. This company has been dormant since January 20, 2021.
1.	13	This was an uncompensated position.
1.	14	I am an uncompensated member of this entity.
6.	8	Bonnie Management Company is a financial services firm that serves the Bonnie family. I do not hold a position with this company.
6.	14	I hold the sole position with this company. This business has no reportable income.

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than $200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than $5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than $1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than $200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of $5,000 or less (unless more than $200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of $1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over $10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed $10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than $415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than $415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of $166 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

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