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OGE Form 278e (Updated Jan. 2019) (Expires 12/31/21)  
U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001)

UNITED STATES OFFICE OF  
GOVERNMENT ETHICS  
★  
Preventing Conflicts of Interest  
in the Executive Branch

Report Type:	Candidate
Year (Annual Report only):	
Date of Appointment/Termination:	

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information				
Last Name	First Name	MI	Position	Agency
BIDEN, JR.	JOSEPH	R.	CANDIDATE FOR PRESIDENT	
Other Federal Government Positions Held During the Preceding 12 Months:				
Name of Congressional Committee Considering Nomination (Nominees only):				
Filer's Certification - I certify that the statements I have made in this report are true, complete and correct to the best of my knowledge:				
Signature: <i>[Signature]</i>			Date: 7-7-19	
Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below)				
Signature: <i>[Signature]</i>			Date: 7/17/19	
Other Review Conducted By:				
Signature: <i>[Signature]</i>			Date: 7/16/19	
U.S. Office of Government Ethics Certification (if required):				
Signature: <i>[Signature]</i>			Date: 9-18-19	
Comments of Reviewing Officials:				
<p><b>Reviewed for Apparent Compliance with the Federal Election Campaign Act</b> The FEC granted the filer a 45-day extension of time to file this report. <i>[Signature]</i></p>				

Pages 3, 5, 7, 9, and 14 amended by filer. Endnote page added by filer. OGE/JM 9/18/19

**Instructions for Part 1**

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

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**Part 1: Filer's Positions Held Outside United States Government**

#	Organization Name	City/State	Organization Type	Position Held	From	To
1.	CelticCapri Corp	Wilmington, DE	S-Corporation	President	2/2017	Present
2.	University of Pennsylvania	Philadelphia, PA	Private University	Benjamin Franklin Presidential Practice Professor (unpaid leave of absence since April 2019)	2/2017	Present
3.	Biden Cancer Initiative	Washington, D.C.	Non-Profit Entity	Member of the Board (all times listed); Chair of the Board (May 2017 - June 2017); Co-Chair of the Board (June 2017 - April 2019)	5/2017	4/2019
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Instructions for Part 2

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information

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**Part 2: Filer's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
1.	CelticCapri Corp	N/A		salary	\$425,000
2.	University of Pennsylvania	N/A		salary	\$540,484
3.	IRA #1:	No		cash distributions	\$950
4.	- U.S. brokerage account (cash)	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.	TIAA-CREF Lifecycle Index 2010 Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
6.	"Promises to Keep," Random House Publishers (value not readily ascertainable)	N/A			None (or less than \$201)
7.	"Promise Me, Dad," Macmillan Publishers (value not readily ascertainable)	N/A			None (or less than \$201)
8.	CelticCapri Corp, S-Corp (speaking and writing engagements)	N/A	\$1,000,001 - \$5,000,000	net distributive share	\$2,780,479
9.	- Book Tour Event -- Arlene Schnitzer Concert Hall, Portland, OR, 11/30/17 (payment made by Literary Arts)	N/A		honorarium	\$25,000
10.	- Book Tour Event -- Atlanta Symphony Hall, Atlanta, GA, 6/8/18 (payment made by Robert W Woodruff Arts Center, Inc.)	N/A		honorarium	\$90,000
11.	- Book Tour Event -- Avery Fisher Hall, Lincoln Center, New York, NY, 11/13/17 (payment made by Live Nation World Wide, Inc.)	N/A		honorarium	\$27,726
12.	- Book Tour Event -- Flynn Center, Burlington, VT, 12/9/18 (payment made by Flynn Center for the Performing Arts)	N/A		honorarium	\$67,830
13.	- Book Tour Event -- Chicago Theatre, Chicago, IL, 12/11/17 (payment made by Outback Concerts of Tennessee)	N/A		honorarium	\$91,741
14.	- Book Tour Event -- Theatre at Grand Prairie, Grand Prairie, TX, 12/4/18 (payment made by AEG Presents LLC)	N/A		honorarium	\$42,648
15.	- Book Tour Event -- Dennison Theatre, University of Montana, Missoula, MT, 12/3/18 (payment made by Bravo Entertainment LLC)	N/A		honorarium	\$43,155
16.	- Book Tour Event -- Miami Book Fair, Adrienne Arsht Center, Miami, FL, 11/18/17 (payment made by Miami Dade College Foundation)	N/A		honorarium	\$8,040

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**Part 2: Filer's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
17.	- Book Tour Event -- Michigan Theatre, Ann Arbor, MI, 12/13/17 (payment made by Live Nation Worldwide, Inc.)	N/A		honorarium	\$47,957
18.	- Book Tour Event -- Orpheum Theatre, Memphis, TN, 6/15/18 (payment made by ASCH-JV LLC)	N/A		honorarium	\$42,750
19.	- Book Tour Event -- Orpheum Theatre, Madison, WI, 12/10/17 (payment made by Live Nation Worldwide, Inc.)	N/A		honorarium	\$41,443
20.	- Book Tour Event -- Orpheum Theatre, Minneapolis, MN, 12/9/17 (payment made by Outback Concerts of Tennessee, Inc.)	N/A		honorarium	\$64,050
21.	- Book Tour Event -- Paramount Theatre, Austin, TX 12/8/17 (payment made by Austin Theatre Alliance)	N/A		honorarium	\$38,250
22.	- Book Tour Event -- Paramount Theatre, Denver, CO, 12/2/17 (payment made by Outback Concerts of Tennessee, Inc.)	N/A		honorarium	\$56,250
23.	- Book Tour Event -- Schermerhorn Symphony Center, Nashville, TN, 11/19/17 (payment made by Nashville Symphony)	N/A		honorarium	\$47,250
24.	- Book Tour Event -- Smart Financial Centre, Sugar Land, TX, 12/7/17 (payment made by Live Nation Worldwide, Inc.)	N/A		honorarium	\$47,250
25.	- Book Tour Event -- Grand Opera House, Wilmington, DE, 6/10/18 (payment made by Grand Opera House, Inc.)	N/A		honorarium	\$39,357
26.	- Book Tour Event -- The Kentucky Center - Whitney Hall, Louisville, KY, 6/7/18 (payment made by Kentucky Center for the Arts)	N/A		honorarium	\$44,285
27.	- Book Tour Event -- Wilbur Theatre, Boston, MA, 12/4/18 (payment made by Associates and Leisure Activities)	N/A		honorarium	\$57,474
28.	- Book Tour Event -- Thomas Wolfe Auditorium, Asheville, NC, 12/14/17 (payment made by ASCH-JV LLC)	N/A		honorarium	\$39,060
29.	- Book Tour Event -- Chevalier Theatre, Medford, MA, 2/1/18 (payment made by Bill Blumenreich Presents, Inc.)	N/A		honorarium	\$21,540
30.	- Book Tour Event -- The Anthem, Washington, DC, 2/6/18 (payment made by My Party Venue LLC)	N/A		honorarium	\$106,372
31.	- Book Tour Event -- Orpheum Theatre, Los Angeles, CA, 1/10/18 (payment made by Tribune Publishing)	N/A		honorarium	\$47,250

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Joseph R. Biden, Jr.	5 of 15

**Part 2: Filer's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
32.	- Book Tour Event -- Riverside Theatre, Milwaukee, WI, 2/11/18 (payment made by Bill Blumenreich Presents, Inc.)	N/A		honorarium	\$64,620
33.	- Book Tour Event -- Dr. Phillips Center, Orlando, FL, 1/29/18 (payment made by Bill Blumenreich Presents, Inc.)	N/A		honorarium	\$77,400
34.	- Book Tour Event -- Carnegie Music Hall, Pittsburgh, PA, 2/12/18 (payment made by Bill Blumenreich Presents, Inc.)	N/A		honorarium	\$42,163
35.	- Book Tour Event -- Merrill Auditorium, Portland, ME, 1/31/18 (payment made by Bill Blumenreich Presents, Inc.)	N/A		honorarium	\$42,145
36.	- Book Tour Event -- Warner Theatre, Washington, DC, 11/17/17 (payment made by Live Nation Worldwide, Inc.)	N/A		honorarium	\$40,872
37.	- Book Tour -- 2018 VIP Experience (paid through CAA Premium Experience)	N/A		honorarium, please see end note	\$173,005
38.	- Book Tour -- 2017 VIP Experience (paid through CAA Premium Experience)	N/A		honorarium, please see end note	\$234,820
39.	- Speaking Engagement -- San Francisco, CA, 1/9/18 (payment made by Jewish Community Center of San Francisco)	N/A		honorarium	\$112,050
40.	- Speaking Engagement -- Fusco Distinguished Lecture Series, New Haven, CT, 3/23/18 (payment made by Southern Connecticut State University Foundation, Inc.)	N/A		honorarium	\$124,515
41.	- Speaking Engagement -- LIU Global Institute Speaker Series, Brooklyn, NY, 3/27/18 (payment made by Long Island University)	N/A		honorarium	\$100,000
42.	- Speaking Engagement -- Thomas H. Kean Visiting Lecture, Madison, NJ, 3/28/18 (payment made by Drew University)	N/A		honorarium	\$190,000
43.	- Speaking Engagement -- Chancellor's Lecture Series, Nashville, TN, 4/10/18 (payment made by Vanderbilt University)	N/A		honorarium	\$180,000
44.	- Speaking Engagement -- St. Petersburg, FL, 6/4/18 (payment made by Live Nation Worldwide, Inc.)	N/A		honorarium	\$103,500
45.	- Speaking Engagement -- New Orleans, LA, 6/5/18 (payment made by Live Nation Worldwide, Inc.)	N/A		honorarium	\$108,000
46.	- Speaking Engagement -- Durham, NC, 6/6/18 (payment made by Live Nation Worldwide, Inc.)	N/A		honorarium	\$89,433
47.	- Speaking Engagement -- Charlotte, NC, 6/13/18 (payment made by Live Nation Worldwide, Inc.)	N/A		honorarium	\$86,000
48.	- Speaking Engagement -- St. Louis, MO, 6/14/18 (payment made by Live Nation Worldwide, Inc.)	N/A		honorarium	\$66,000

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**Part 2: Filer's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
49.	- Speaking Engagement -- The Economic Club of SW Michigan Speakers Series, Benton Harbor, MI, 10/16/18 (payment made by Lake Michigan College)	N/A		honorarium	\$182,679
50.	- Speaking Engagement -- University of Buffalo's Distinguished Speakers Series, Buffalo, NY, 10/25/18 (payment made by UB Foundation)	N/A		honorarium	\$179,489
51.	- Speaking Engagement -- MPSF Speaker Series, San Rafael, 11/26/18 (payment made by MPSF, Inc.)	N/A		honorarium	\$123,826
52.	-Speaking Engagement -- MPSF Speaker Series, Oakland, 11/27/18 (payment made by MPSF, Inc.)	N/A		honorarium	\$123,826
53.	-Speaking Engagement -- MPSF Speaker Series, San Mateo, 11/28/18 (payment made by MPSF, Inc.)	N/A		honorarium	\$123,826
54.	-Speaking Engagement -- MPSF Speaker Series, San Rafael, 11/29/18 (payment made by MPSF, Inc.)	N/A		honorarium	\$123,826
55.	- Speaking Engagement -- Phoenix, AZ, 11/30/18 (payment made by Eminent Series Group, LLC)	N/A		honorarium	\$181,000
56.	- Speaking Engagement -- Brown Lecture Board, Providence, RI, 12/10/18 (payment made by Brown University)	N/A		honorarium	\$92,642
57.	- Speaking Engagement -- Fort Lauderdale, FL, 1/28/19 (payment made by Performing Arts Center Authority)	N/A		honorarium	\$134,933
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Instructions for Part 3

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

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**Part 3: Filer's Employment Agreements and Arrangements**

#	Employer or Party	City/State	Status and Terms	Date
1.	University of Pennsylvania	Philadelphia, PA	Unpaid leave of absence from University position	4/2019
2.	University of Pennsylvania	Philadelphia, PA	Continued participation in University's defined contribution plan (described in line 5 of Part 2). The University will not make further contributions during leave.	2/2017
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**Instructions for Part 4**

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
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**Part 4: Filer's Sources of Compensation Exceeding \$5,000 in a Year**

#	Source Name	City/State	Brief Description of Duties
1.	Not applicable		
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Instructions for Part 5

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

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**Part 5: Spouse's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
1.	Giacoppa Corp	N/A		salary	
2.	Northern Virginia Community College	N/A		salary	
3.	DE Retirement System, 457 plan:	No			
4.	- American Funds 2015 Tdate R6	Yes	\$50,001 - \$100,000		None (or less than \$201)
5.	DE Retirement System, 401a plan:	No			
6.	- American Funds 2015 Tdate R6	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.	DE Office of Pensions, defined benefit plan (value not readily ascertainable)	N/A		retirement payments	
8.	VA Retirement System, 457 plan:	No			
9.	- Target Date 2020 Portfolio	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.	VA Retirement System, 401a plan:	No			
11.	- Target Date 2020 Portfolio	Yes	\$1,001 - \$15,000		None (or less than \$201)
12.	VA Retirement System, defined benefit plan	N/A	\$50,001 - \$100,000		None (or less than \$201)
13.	"Don't Forget, God Bless Our Troops" (value not readily ascertainable) --- Simon & Schuster Children's Publishing,	N/A		rent or royalties	\$1,001 - \$2,500
14.	"Where the Light Enters" (value not readily ascertainable)	N/A			None (or less than \$201)
15.	Giacoppa Corp, S-Corp (speaking and writing engagements)	N/A	\$500,001 - \$1,000,000	business income	
16.	- "Where the Light Enters", Macmillan Publishers	N/A		advance	
17.	- Speaking Engagement -- San Ramon, CA, 3/5/18 (payment made by Walnut Creek Chamber of Commerce & Visitor Bureau)	N/A		honorarium	\$36,000
18.	- Speaking Engagement -- Boston, MA, 3/24/18 (payment made by Association for Supervision & Curriculum Development)	N/A		honorarium	\$33,783
19.	- Speaking Engagement -- San Diego, CA, 4/9/18 (payment made by Ellucian Company LP)	N/A		honorarium	\$36,000

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Filer's Name	Page Number
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**Part 5: Spouse's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
20.	- Speaking Engagement -- Pittsburgh, PA, 4/13/18 (payment made by YWCA Greater Pittsburgh)	N/A		honorarium	\$36,000
21.	- Speaking Engagement -- Portland, OR, 4/14/18 (payment made by Celebrity Talent Intl and Concordia University)	N/A		honorarium	\$36,000
22.	- Speaking Engagement -- Los Altos Hills, CA, 4/20/18-4/21/18 (payment made by Foothill - De Anza Community College District)	N/A		honorarium	\$66,400
23.	- Speaking Engagement -- Dallas, TX, 4/25/18 (payment made by Jewish Family Service of Delaware)	N/A		honorarium	\$36,691
24.	- Speaking Engagement -- Cubberly Lecture Series, Stanford, CA, 5/9/18 (payment made by Stanford University)	N/A		honorarium	\$37,853
25.	- Speaking Engagement -- Nashville, TN, 6/4/18 (payment made by Bigspeak, Inc.)	N/A		honorarium	\$45,450
26.	- Speaking Engagement -- Founders' Dinner, Chicago, IL, 9/12/18 (payment made by Loyola University of Chicago)	N/A		honorarium	\$36,000
27.	- Speaking Engagement -- San Francisco, CA, 10/5/18 (payment made by National Organization of Professional Athletes)	N/A		honorarium	\$40,500
28.	- Speaking Engagement -- Seattle, WA, 10/12/18 (payment made by StriveTogether Inc.)	N/A		honorarium	\$36,000
29.	- Speaking Engagement -- Newport News, VA, 10/24/18 (payment made by New Age Media Ventures LLC)	N/A		honorarium	\$40,500
30.	- Speaking Engagement -- Baltimore, MD, 10/26/18 (payment made by Council of Great City Schools)	N/A		honorarium	\$36,000
31.	- Speaking Engagement -- Atlanta, GA, 11/14/18 (payment made by the Atlanta Women's Foundation)	N/A		honorarium	\$38,682
32.	- Speaking Engagement -- SAP North America, Newtown Square, PA, 11/26/18 (payment made by SAP America Inc.)	N/A		honorarium	\$45,948
33.	- Speaking Engagement -- San Antonio, TX, 4/5/19 (payment made by Junior League of San Antonio)	N/A		honorarium	\$37,048
34.	- Speaking Engagement -- Phoenix, AZ, 5/10/19 (payment made by the Sandra Day O'Connor Institute)	N/A		honorarium	\$25,367
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**Instructions for Part 6**

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Filer's Name					Page Number
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<b>Part 6: Other Assets and Income</b>					
#	Description	EIF	Value	Income Type	Income Amount
1.	United States Senate FCU (cash)	N/A	\$1,001 - \$15,000	interest	None (or less than \$201)
2.	Suntrust Bank (cash)	N/A	\$15,001 - \$50,000	Interest	None (or less than \$201)
3.	M&T Bank (cash)	N/A	\$100,001 - \$250,000	interest	\$5,001 - \$15,000
4.	Wilmington Savings and Fund Society (cash)	N/A	\$250,001 - \$500,000	interest	\$201 - \$1,000
5.	PNC Bank (cash)	N/A	\$100,001 - \$250,000	interest	\$201 - \$1,000
6.	New Castle County Schools Employee FCU (cash)	N/A	\$1,001 - \$15,000	interest	None (or less than \$201)
7.	TD Bank (cash)	N/A	\$50,001 - \$100,000	interest	None (or less than \$201)
8.	Security Benefit Group, variable annuity	No			
9.	- Invesco VI Health Care	Yes	\$1,001 - \$15,000		None (or less than \$201)
10.	- Dreyfus IP Technology Growth	Yes	\$15,001 - \$50,000		None (or less than \$201)
11.	- Guggenheim VIF High Yield	Yes	\$1,001 - \$15,000		None (or less than \$201)
12.	- Janus Hend VIT Enterprise	Yes	\$1,001 - \$15,000		None (or less than \$201)
13.	- Janus Hend VIT Research	Yes	\$1,001 - \$15,000		None (or less than \$201)
14.	- Western Asset Variable Global High Yield Bond	Yes	\$1,001 - \$15,000		None (or less than \$201)
15.	- MFS VIT Utilities	Yes	\$1,001 - \$15,000		None (or less than \$201)
16.	- Guggenheim VIF Styleplus Mid Growth	Yes	\$1,001 - \$15,000		None (or less than \$201)
17.	- Guggenheim VIF Mid Cap Value	Yes	\$1,001 - \$15,000		None (or less than \$201)
18.	- Guggenheim VIF Small Cap Value	Yes	\$1,001 - \$15,000		None (or less than \$201)
19.	- Guggenheim VIF All Cap Value	Yes	\$1,001 - \$15,000		None (or less than \$201)
20.	Mass Mutual, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)

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Filer's Name	Page Number
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**Part 6: Other Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
21.	Mass Mutual, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)
22.	Mass Mutual, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)
23.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
24.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
25.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
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**Instructions for Part 7**

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**Part 7: Transactions**

#	Description	Type	Date	Amount
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Instructions for Part 8

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**Part 8: Liabilities**

#	Creditor Name	Type	Amount	Year Incurred	Rate	Term
1.	Mass Mutual	Loans against cash value of policies	\$15,001 - \$50,000	1983	5-8%	open-ended
2.	Oceanfirst Bank	Term loan	\$15,001 - \$50,000	2018	6.5%	10 years
3.	Oceanfirst Bank	Co-signer with Joseph R. Biden, III, on LOC, renewable every 2 years	\$15,001 - \$50,000	1990	prime +1%	in 2018, became 10-year term loan described on line 2, above
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**Instructions for Part 9**

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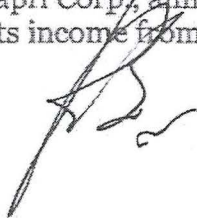
**Part 9: Gifts and Travel Reimbursements**

#	Source Name	City/State	Brief Description	Value
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**END NOTE**  
**OGE Form 278e, Joseph R. Biden, Jr.**

The following note accompanies Part 2, Lines 37 and 38:

Many of the book tour and speaking engagements listed in Part 2 were ticketed events, and one of the ticket levels available was a "VIP Experience" level, which included preferential seating and a reception. An entity known as CAA Premium Experience sold that level of tickets and handled the logistics associated with the seating and the reception. A percentage of the revenue from the sale of these tickets was paid by CAA Premium to CelticCapri Corp, annually. Line 37 reflects income from the 2018 tickets; Line 38 reflects income from the 2017 tickets.

A handwritten signature in black ink, appearing to be 'J. Biden', is written over the end of the text block.