

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Missal, Michael

Inspector General, Department of Veterans Affairs

Report Year: 2022

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Missal, Michael [electronically signed on 04/13/2022 by Missal, Michael in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Mitrano, Catherine C, Certifying Official [electronically signed on 05/12/2022 by Mitrano, Catherine C in Integrity.gov]

Other review conducted by

/s/ Britt, Christopher, Ethics Official [electronically signed on 05/11/2022 by Britt, Christopher in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 05/11/2022

1. Filer's Positions Held Outside United States Government

None

2. Filer's Employment Assets & Income and Retirement Accounts

None

3. Filer's Employment Agreements and Arrangements

None

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Montgomery County, Maryland	N/A		salary	

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	AG Energy Credit Opportunity Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
2	AG Energy Partners II Fund	Yes	\$100,001 - \$250,000		\$15,001 - \$50,000
3	AlphaKeys KKR Asian III	Yes	\$500,001 - \$1,000,000		\$50,001 - \$100,000
4	AlphaKeys Strat PRTR VII Fund	Yes	\$250,001 - \$500,000		\$100,001 - \$1,000,000
5	AlphaKeys TAS 2016 Fund	Yes	\$250,001 - \$500,000		\$50,001 - \$100,000
6	Ares European Real Estate IV Fund	Yes	\$100,001 - \$250,000		\$15,001 - \$50,000
7	NightDragon Growth I Fund	Yes	\$100,001 - \$250,000		None (or less than \$201)
8	Carlyle Global Infrastructure Opp Fund	Yes	\$50,001 - \$100,000		None (or less than \$201)
9	Platinum ECP V Fund	Yes	\$250,001 - \$500,000		None (or less than \$201)
10	Double Black Diamond Fund	Yes	\$250,001 - \$500,000		None (or less than \$201)
11	Madison International Real Estate Liquidity Fund VII	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000
12	AlphaKeys Real Estate Opp V Fund	Yes	\$250,001 - \$500,000		\$50,001 - \$100,000
13	Edison Partners X-B Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
14	Strat Partners IX Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
15	AIG Variable Polaris Choice IV	Yes	\$1,000,001 - \$5,000,000		None (or less than \$201)
16	Blackstone Life Sciences V	Yes	\$15,001 - \$50,000		None (or less than \$201)
17	ohio State Special Obligations Bond	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
18	Mesa Arizona Utilities Bond	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
19	Florida State Revenue Bond	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
20	King County WA for Issues Bond	N/A	\$1,001 - \$15,000	Interest	\$201 - \$1,000
21	King County WA For Issues Bond	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
22	Wake County NC Bond	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
23	South Dakota Conservancy Bond	N/A	\$50,001 - \$100,000		\$1,001 - \$2,500
24	Henry County GA School Bond	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
25	Northampton Co PA Bond	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
26	Tarrant Regal District	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
27	Ohio State Authority Bond	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
28	Herkimer County NY Bond	N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
29	Pierce County Wash School District Bond	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
30	Phoenix AZ Civic Bond	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
31	Columbus Ohio Bond	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
32	Clark County Nevada Bond	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
33	Wisconsin St Trans Bond	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
34	New Hampshire St Bond	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
35	Michigan St Trunk Line Bond	N/A	\$50,001 - \$100,000	Interest	\$201 - \$1,000
36	New Hampshire St Bond	N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
37	South Dakota Conservancy Bond	N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
38	Nevada St Bond	N/A	\$15,001 - \$50,000	Interest	None (or less than \$201)
39	Minneapolis MN for Issue Bond	N/A	\$100,001 - \$250,000	Interest	None (or less than \$201)
40	Knoxville Tennessee Waste Bond	N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
41	Maryland St Trans Authority Bond	N/A	\$100,001 - \$250,000	Interest	None (or less than \$201)
42	US Treasury Note 2.875%	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
43	Peoria AZ Bond	N/A	\$50,001 - \$100,000	Interest	None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
44	New York City Transition Bond	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
45	US Treasury Note 1.125%	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
46	US Treasury Note 0.875%	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
47	Vanguard Municipal Money Market Fund Investor Shares (VMSXX)	Yes	\$250,001 - \$500,000		None (or less than \$201)
48	Invesco QQQ Trust, Series 1 (QQQ)	Yes	\$50,001 - \$100,000		\$201 - \$1,000
49	Fidelity Municipal Money Market Fund (FTEXX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
50	Vanguard Total Stock Market Index Fund ETF Class Shares (VTI)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
51	Vanguard Small-Cap Value Index Fund Admiral Class Shares (VSIAX)	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000
52	Vanguard Growth Index Fund ETF Class Shares (VUG)	Yes	\$50,001 - \$100,000		\$201 - \$1,000
53	Vanguard Value Index Fund ETF Shares (VTV)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
54	Fidelity Contrafund (FCNTX)	Yes	\$250,001 - \$500,000		\$15,001 - \$50,000
55	Vanguard Extended Market Index Fund Admiral Shares (VEXAX)	Yes	\$250,001 - \$500,000		\$2,501 - \$5,000
56	Vanguard Explorer Fund Admiral Shares (VEXRX)	Yes	\$250,001 - \$500,000		\$15,001 - \$50,000
57	Vanguard Dividend Growth Fund Investor Shares (VDIGX)	Yes	\$500,001 - \$1,000,000		\$15,001 - \$50,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
58	Vanguard PRIMECAP Fund Admiral Shares (VPMAX)	Yes	\$1,000,001 - \$5,000,000		\$100,001 - \$1,000,000
59	Vanguard Capital Opportunity Fund Admiral Shares (VHCAX)	Yes	\$500,001 - \$1,000,000		\$50,001 - \$100,000
60	Vanguard Windsor II Fund Admiral Shares (VWNAX)	Yes	\$500,001 - \$1,000,000		\$50,001 - \$100,000
61	Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Class Shares (VTIP)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
62	Comenity Bank DE Certificate of Deposit	N/A	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500
63	Vanguard/Wellington Fund, Inc Admiral Shares (VWENX)	Yes	\$1,000,001 - \$5,000,000		\$100,001 - \$1,000,000
64	enterprise products Partner LP	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000
65	Vanguard Emerging Markets Stock Index Fund ETF Shares (VWO)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
66	Vanguard Real Estate Index Fund ETF Shares (VNQ)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
67	Sprott Resource Holdings Inc	N/A	None (or less than \$1,001)	Dividends	None (or less than \$201)
68	Vanguard Total Stock Market Index Fund ETF Class Shares (VTI)	Yes	\$100,001 - \$250,000		\$201 - \$1,000
69	SPDR S&P 500 ETF Trust (SPY)	Yes	\$50,001 - \$100,000		\$201 - \$1,000
70	Applied Minerals Inc	N/A	None (or less than \$1,001)	Interest	None (or less than \$201)
71	Vanguard Total International Stock Index Fund ETF Shares (VXUS)	Yes	\$15,001 - \$50,000		\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
72	Vanguard Total World Stock Index Fund ETF Class Shares (VT)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
73	Vanguard Short-Term Investment-Grade Fund Investor Shares (VFSTX)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
74	Vanguard Dividend Growth Fund Investor Shares (VDIGX)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
75	Vanguard Intermediate-Term Investment-Grade Fund Admiral Shares (VFIDX)	Yes	None (or less than \$1,001)		None (or less than \$201)
76	VanguardGlobal Wellington Fund Admiral Shares (VGWAX)	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000
77	Office Propertie Income Preferred Securities	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
78	iShares Core S&P Small-Cap ETF (IJR)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
79	iShares Russell Mid-Cap Value ETF (IWS)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
80	iShares MSCI Russia ETF (ERUS)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
81	iShares MSCI EAFE ETF (EFA)	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
82	iShares Core MSCI EAFE ETF (IEFA)	Yes	\$500,001 - \$1,000,000		\$15,001 - \$50,000
83	iShares Currency Hedged MSCI Japan ETF (HEWJ)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
84	iShares Core MSCIEmerging Markets ETF (IEMG)	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
85	Vanguard Large-Cap Index Fund ETF Shares (VV)	Yes	\$500,001 - \$1,000,000		\$5,001 - \$15,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
86	iShares MSCI China A ETF (CNYA)	Yes	\$50,001 - \$100,000		None (or less than \$201)
87	Vanguard Growth Index Fund ETF Class Shares (VUG)	Yes	\$100,001 - \$250,000		\$201 - \$1,000
88	Vanguard Mid-Cap Index Fund ETF Shares (VO)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
89	Vanguard Value Index Fund ETF Shares (VTV)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
90	Vanguard Russell 2000 Index Fund ETF Shares (VTWO)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
91	Vanguard Russell 1000 Growth Index Fund ETF Shares (VONG)	Yes	\$50,001 - \$100,000		None (or less than \$201)
92	Vanguard Russell 1000 Value Index Fund ETF Shares (VONV)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
93	WisdomTree Japan Hedged Equity Fund (DXJ)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
94	Vanguard Total World Stock Index Fund ETF Class Shares (VT)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
95	Vanguard Mid-Cap Index Fund ETF Shares (VO)	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000
96	Vanguard Total Stock Market Index Fund ETF Class Shares (VTI)	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000
97	Vanguard Emerging Markets Stock Index Fund ETF Shares (VWO)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
98	Realty Income Corp. (O)	N/A	\$500,001 - \$1,000,000	Capital Gains Dividends	\$15,001 - \$50,000
99	Vanguard Russell 3000 Index Fund ETF Shares (VTHR)	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
100	Vanguard Total World Stock Index Fund ETF Class Shares (VT)	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
101	Vanguard International High Dividend Yield Index Fund ETF Shares (VYMI)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
102	UBS Bank Deposit Account (cash)	N/A	\$50,001 - \$100,000	Interest	None (or less than \$201)
103	UBS Bank USA Deposit Account (cash)	N/A	\$250,001 - \$500,000	Interest	None (or less than \$201)
104	UBS FDIC Deposit Program (cash)	N/A	\$15,001 - \$50,000	Interest	None (or less than \$201)
105	UBS Bank USA Deposit Account (cash)	N/A	\$500,001 - \$1,000,000	Interest	None (or less than \$201)
106	UBS Bank USA Deposit Account (cash)	N/A	\$50,001 - \$100,000	Interest	None (or less than \$201)
107	UBS FDIC Insured Deposit Program (cash)	N/A	\$500,001 - \$1,000,000	Interest	None (or less than \$201)
108	UBS Bank USA Deposit Account (cash)	N/A	\$15,001 - \$50,000	Interest	None (or less than \$201)
109	UBS FDIC Insured Deposit Program	N/A	\$100,001 - \$250,000	Interest	None (or less than \$201)
110	Ohio State Water Development Bonds	No	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
111	Vanguard Russell 2000 Index Fund ETF Shares (VTWO)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	Strat Partners IX	Purchase	12/21/2021	\$15,001 - \$50,000
2	AlphaKeys Real Estate Opp V Fund	Purchase	12/06/2021	\$1,001 - \$15,000
3	NightDragon Growth I Fund	Purchase	11/30/2021	\$1,001 - \$15,000
4	Edison Partners X-B	Purchase	11/19/2021	\$1,001 - \$15,000
5	Platinum ECP V Fund	Purchase	10/13/2021	\$15,001 - \$50,000
6	Strat Partners IX Fund	Purchase	09/28/2021	\$1,001 - \$15,000
7	Platinum ECP V Fund	Purchase	09/27/2021	\$15,001 - \$50,000
8	Edison Partners X-B Fund	Purchase	09/22/2021	\$15,001 - \$50,000
9	Platinum ECP V Fund	Purchase	09/10/2021	\$1,001 - \$15,000
10	AlphaKeys KKR Asian III Fund	Purchase	08/20/2021	\$15,001 - \$50,000
11	Carlyle Global Infrastructure Fund	Purchase	08/13/2021	\$15,001 - \$50,000
12	NightDragon Growth I Fund	Purchase	07/28/2021	\$1,001 - \$15,000
13	Platinum ECP V Fund	Purchase	07/26/2021	\$15,001 - \$50,000
14	Carlyle Global Infrastructure	Purchase	07/08/2021	\$15,001 - \$50,000
15	Platinum ECP V Fund	Purchase	06/30/2021	\$50,001 - \$100,000
16	Platinum ECP V Fund	Purchase	05/25/2021	\$1,001 - \$15,000
17	Madison International Real Estate Fund	Purchase	05/24/2021	\$15,001 - \$50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
18	AlphaKeys KKR Asian III Fund	Purchase	05/13/2021	\$1,001 - \$15,000
19	Platinum ECP V Fund	Purchase	05/11/2021	\$15,001 - \$50,000
20	Platinum ECP V Fund	Purchase	05/10/2021	\$1,001 - \$15,000
21	Edison Partners X-B	Purchase	05/06/2021	\$1,001 - \$15,000
22	Platinum ECP V Fund	Purchase	03/01/2021	\$15,001 - \$50,000
23	AlphaKeys Real Estate Opp V Fund	Purchase	03/01/2021	\$1,001 - \$15,000
24	AlphaKeys KKR Asian III Fund	Purchase	02/25/2021	\$1,001 - \$15,000
25	Platinum ECP V Fund	Purchase	02/18/2021	\$1,001 - \$15,000
26	NightDragon Growth I Fund	Purchase	01/05/2021	\$50,001 - \$100,000
27	iShares MSCI China A ETF (CNYA)	Purchase	12/17/2021	\$50,001 - \$100,000
28	Vanguard Russell 2000 Index Fund ETF Shares (VTWO)	Purchase	12/14/2021	\$1,001 - \$15,000
29	iShares Core MSCI Emerging Markets ETF (IEMG)	Purchase	12/14/2021	\$1,001 - \$15,000
30	iShares Core MSCI EAFE ETF (IEFA)	Purchase	12/14/2021	\$15,001 - \$50,000
31	iShares MSCI Russia ETF (ERUS)	Purchase	12/14/2021	\$1,001 - \$15,000
32	Vanguard Russell 1000 Growth Index Fund ETF Shares (VONG)	Purchase	10/22/2021	\$50,001 - \$100,000
33	iShares MSCI Russia ETF (ERUS)	Purchase	10/22/2021	\$50,001 - \$100,000
34	iShares Core MSCI Emerging Markets ETF (IEMG)	Purchase	09/17/2021	\$50,001 - \$100,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
35	Vanguard Growth Index Fund ETF Class Shares (VUG)	Purchase	08/20/2021	\$50,001 - \$100,000
36	Vanguard Growth Index Fund ETF Class Shares (VUG)	Purchase	07/16/2021	\$50,001 - \$100,000
37	iShares Core MSCI EAFE ETF (IEFA)	Purchase	07/16/2021	\$100,001 - \$250,000
38	WisdomTree Japan Hedged Equity Fund (DXJ)	Purchase	05/21/2021	\$50,001 - \$100,000
39	iShares Currency Hedged MSCI Japan ETF (HEWJ)	Purchase	05/21/2021	\$50,001 - \$100,000
40	iShares Russell Mid-Cap Value ETF (IWS)	Purchase	04/23/2021	\$100,001 - \$250,000
41	Vanguard Large-Cap Index Fund ETF Shares (VV)	Purchase	03/30/2021	\$15,001 - \$50,000
42	iShares Core MSCI EAFE ETF (IEFA)	Purchase	03/30/2021	\$15,001 - \$50,000
43	Vanguard Russell 1000 Value Index Fund ETF Shares (VONV)	Purchase	03/19/2021	\$100,001 - \$250,000
44	Blackstone Life Sciences V	Purchase	09/23/2021	\$1,001 - \$15,000
45	Blackstone Life Sciences V	Purchase	05/05/2021	\$1,001 - \$15,000
46	Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Class Shares (VTIP)	Purchase	12/14/2021	\$15,001 - \$50,000
47	ARES European Real estate Fund IV	Sale	12/31/2021	\$1,001 - \$15,000
48	AlphaKeys TAS 2016	Sale	12/17/2021	\$15,001 - \$50,000
49	AG Energy Partners II Fund	Sale	12/07/2021	\$1,001 - \$15,000
50	AlphaKeys KKR Asian Fund III	Sale	12/03/2021	\$15,001 - \$50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
51	alphaKeys Strat Partners VII Fund	Sale	11/19/2021	\$15,001 - \$50,000
52	Madison International Real Estate Fund VII	Sale	11/19/2021	\$1,001 - \$15,000
53	AlphaKeys Real Estate Opp Fund	Sale	11/15/2021	\$15,001 - \$50,000
54	AlphaKeys TAS 2016	Sale	10/14/2021	\$1,001 - \$15,000
55	AlphaKeys Strat Partners Fund VII	Sale	10/13/2021	\$1,001 - \$15,000
56	AlphaKeys Real Estate Opp Fund	Sale	09/23/2021	\$1,001 - \$15,000
57	Ares European Real Estate Fund IV	Sale	08/26/2021	\$1,001 - \$15,000
58	AlphaKeys TAS 2016	Sale	08/23/2021	\$15,001 - \$50,000
59	AlphaKeys Strat Partners Fund VII	Sale	08/20/2021	\$1,001 - \$15,000
60	AlphaKeys KKR Asian Fund III	Sale	08/13/2021	\$1,001 - \$15,000
61	AlphaKeys Real Estate Opps fund	Sale	08/12/2021	\$15,001 - \$50,000
62	Ares European Real Estate Fund IV	Sale	06/28/2021	\$15,001 - \$50,000
63	AlphaKeys Strat Partners Fund VII	Sale	06/25/2021	\$1,001 - \$15,000
64	AlphaKeys Real Estate Opps Fund	Sale	06/18/2021	\$1,001 - \$15,000
65	AG Energy Partner II	Sale	06/11/2021	\$15,001 - \$50,000
66	AlphaKeys TAS 2016	Sale	06/02/2021	\$1,001 - \$15,000
67	AlphaKeys Strategic Partners Fund VII	Sale	05/26/2021	\$1,001 - \$15,000
68	AlphaKeys Stategic Partners Fund VII	Sale	04/28/2021	\$1,001 - \$15,000
69	AlphaKeys TAS 2016	Sale	04/20/2021	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
70	AlphaKeys Real Estate Opps Fund	Sale	04/07/2021	\$1,001 - \$15,000
71	AlphaKeys Strategic Partners VII	Sale	03/22/2021	\$1,001 - \$15,000
72	AlphaKeys Strategic Partners VII	Sale	01/21/2021	\$1,001 - \$15,000
73	AlphaKeys TAS 2016	Sale	01/14/2021	\$15,001 - \$50,000
74	iShares Core MSCI Emerging Markets ETF (IEMG)	Sale	12/17/2021	\$50,001 - \$100,000
75	Vanguard Growth Index Fund ETF Class Shares (VUG)	Sale	12/14/2021	\$1,001 - \$15,000
76	Vanguard Mid-Cap Index Fund ETF Shares (VO)	Sale	12/14/2021	\$1,001 - \$15,000
77	Vanguard Large-Cap Index Fund ETF Shares (VV)	Sale	12/14/2021	\$50,001 - \$100,000
78	Vanguard Value Index Fund ETF Shares (VTV)	Sale	12/14/2021	\$1,001 - \$15,000
79	iShares Currency Hedged MSCI Japan ETF (HEWJ)	Sale	12/14/2021	\$1,001 - \$15,000
80	iShares Core S&P Small-Cap ETF (IJR)	Sale	12/14/2021	\$1,001 - \$15,000
81	iShares Core MSCI Emerging Markets ETF (IEMG)	Sale	10/22/2021	\$50,001 - \$100,000
82	iShares Russell Mid-Cap Value ETF (IWS)	Sale	10/22/2021	\$50,001 - \$100,000
83	Invesco FTSE RAFI Emerging Markets ETF (PXH)	Sale	09/17/2021	\$50,001 - \$100,000
84	iShares MSCI EAFE ETF (EFA)	Sale	08/20/2021	\$50,001 - \$100,000
85	iShares MSCI EAFE Small-Cap ETF (SCZ)	Sale	07/16/2021	\$100,001 - \$250,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
86	iShares Core S&P Small-Cap ETF (IJR)	Sale	07/16/2021	\$15,001 - \$50,000
87	Vanguard Growth Index Fund ETF Class Shares (VUG)	Sale	05/21/2021	\$50,001 - \$100,000
88	iShares MSCI EAFE ETF (EFA)	Sale	05/21/2021	\$50,001 - \$100,000
89	Vanguard Mid-Cap Index Fund ETF Shares (VO)	Sale	04/23/2021	\$100,001 - \$250,000
90	Vanguard Mid-Cap Index Fund ETF Shares (VO)	Sale	03/19/2021	\$50,001 - \$100,000
91	iShares Core S&P Small-Cap ETF (IJR)	Sale	03/19/2021	\$50,001 - \$100,000
92	UBS Select Government Investor Fund (SGEXX)	Sale	09/17/2021	\$50,001 - \$100,000
93	orion office reit inc	Sale	12/10/2021	\$1,001 - \$15,000
94	Cincinnati Ohio bonds	Sale	04/28/2021	\$15,001 - \$50,000
95	Vereit	Exchange	11/01/2021	\$250,001 - \$500,000
96	Realty Income Corp. (O)	Exchange	11/01/2021	\$250,001 - \$500,000
97	King County Washington Refunding Bond	Sale	11/16/2021	\$15,001 - \$50,000
98	King County for WA Issues Bond	Purchase	11/16/2021	\$50,001 - \$100,000

8. Liabilities

None

9. Gifts and Travel Reimbursements

None

Endnotes

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$166 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

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