

Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Hyams, Emilie R

Deputy Chief of Staff, Department of Homeland Security

Report Year: 2023

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Hyams, Emilie R [electronically signed on 05/13/2023 by Hyams, Emilie R in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Byers, Troy D, Certifying Official [electronically signed on 07/12/2023 by Byers, Troy D in Integrity.gov]

Other review conducted by

/s/ Del Vecchio, Faith N, Ethics Official [electronically signed on 06/30/2023 by Del Vecchio, Faith N in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 07/12/2023

Data Revised 06/28/2023

Data Revised 06/27/2023

Data Revised 06/26/2023

Data Revised 06/23/2023

Data Revised 06/20/2023

Data Revised 06/14/2023

Data Revised 06/13/2023

Comments of Reviewing Officials (public annotations):

PART	#	REFERENCE	COMMENT
N/A	N/A	General	(06/23/2023, Del Vecchio, Faith N): Confirmed that all reportable transactions are included; any remaining changes in values were due to market forces.
N/A	N/A	General	(07/12/2023, Byers, Troy D): Filer had 67 stock trade between her start date and the filing of her New Entrant Report which were required to be reported on a Periodic Transaction Report. Because of the timing of the trades between starting and the filing of her New Entrant Report (which does not require the reporting of Transactions), the late filing fee for failure to timely report these transactions was waived by DHS on July 12, 2023. None of these stocks presented any obvious conflict of interest with the performance of the filer's duties.
N/A	N/A	General	(07/12/2023, Byers, Troy D): Filer advised of 208 and 502 and provided filing reminders.

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME		CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Immigration Strategies, LLC	See Endnote	Bethesda, Maryland	Corporation	Founder, Principal	3/2017	3/2022

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Bank Deposit Program	Yes	\$1,001 - \$15,000		None (or less than \$201)
2	Brown Advisory Total Return Fund CI Inst	Yes	\$15,001 - \$50,000		\$201 - \$1,000
3	Vanguard Short-Term Bond Index Fund CI Adm	Yes	\$1,001 - \$15,000		None (or less than \$201)
4	BA - Beutel Goodman Large-Cap Value Fund CI Inst	Yes	\$15,001 - \$50,000		\$201 - \$1,000
5	Brown Advisory Small-Cap Fundamental Value Fund CI Inst	Yes	\$1,001 - \$15,000		None (or less than \$201)
6	Brown Advisory Small-Cap Growth Fund CI Inst	Yes	\$1,001 - \$15,000		None (or less than \$201)
7	Vanguard S&P 500 ETF	Yes	\$15,001 - \$50,000		\$201 - \$1,000
8	Artisan International Value Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
9	Brown Advisory Global Leaders Fund CI Inst	Yes	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
10	Lazard Global Listed Infrastructure Portfolio CI Inst	Yes	\$1,001 - \$15,000		\$201 - \$1,000

3. Filer's Employment Agreements and Arrangements

None

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Bank Deposit Program	Yes	\$15,001 - \$50,000		None (or less than \$201)
2	Brown Advisory Total Return Fund CI Inst	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
3	Vanguard Short-Term Bond Index Fund CI Adm	Yes	\$50,001 - \$100,000		\$201 - \$1,000
4	BA - Beutel Goodman Large-Cap Value Fund CI Inst	Yes	\$50,001 - \$100,000		\$201 - \$1,000
5	Brown Advisory Small-Cap Fundamental Value Fund CI Inst	Yes	\$50,001 - \$100,000		\$201 - \$1,000
6	Brown Advisory Small-Cap Growth Fund CI Inst	Yes	\$50,001 - \$100,000		None (or less than \$201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
7	Vanguard S&P 500 ETF		Yes	\$250,001 - \$500,000		\$2,501 - \$5,000
8	Artisan International Value Fund CI Adv		Yes	\$50,001 - \$100,000		None (or less than \$201)
9	Brown Advisory Global Leaders Fund CI Inst		Yes	\$100,001 - \$250,000		\$201 - \$1,000
10	Lazard Global Listed Infrastructure Portfolio CI Inst		Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
11	Consulting Fees	See Endnote	N/A	\$15,001 - \$50,000		\$15,001 - \$50,000
12	U.S. Army Reserve Salary	See Endnote	N/A	\$15,001 - \$50,000	Salary	\$20,000
13	L 2050 Fund		Yes	\$100,001 - \$250,000		None (or less than \$201)
14	G Fund		Yes	\$1,001 - \$15,000		None (or less than \$201)

6. Other Assets and Income

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Accenture PLC		N/A	\$1,001 - \$15,000		None (or less than \$201)
2	Adobe, Inc.		N/A	\$1,001 - \$15,000		None (or less than \$201)
3	Agilent Technologies, Inc.		N/A	\$1,001 - \$15,000		None (or less than \$201)
4	Align Technology, Inc.		N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5	Alphabet, Inc. CI A	N/A	\$1,001 - \$15,000		None (or less than \$201)
6	Alphabet, Inc. CI C	N/A	\$1,001 - \$15,000		None (or less than \$201)
7	Amazon.com, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
8	Ameriprise Financial, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
9	Analog Devices, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
10	Apple, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
11	Artisan International Value Fund	Yes	\$50,001 - \$100,000		None (or less than \$201)
12	Avantor, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
13	BA - Beutel Goodman Large-Cap Value Fund CI Inst	Yes	\$250,001 - \$500,000		\$2,501 - \$5,000
14	Baker Hughes Co	N/A	\$1,001 - \$15,000		None (or less than \$201)
15	Bank Deposit Program	N/A	\$50,001 - \$100,000		None (or less than \$201)
16	Bank of America Corp.	N/A	\$1,001 - \$15,000		None (or less than \$201)
17	Berkshire Hathaway, Inc. CI B	N/A	\$1,001 - \$15,000		None (or less than \$201)
18	Blackstone Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
19	Booking Holdings, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
20	Bright Horizons Family Solution, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
21	Brown Advisory Emerging Markets Select Fund CI Inst	Yes	\$50,001 - \$100,000		\$201 - \$1,000
22	Brown Advisory Global Leaders Fund CI Inst	Yes	\$250,001 - \$500,000		\$1,001 - \$2,500
23	Brown Advisory Private Equity Partners 10 (A)	Yes	\$1,001 - \$15,000		None (or less than \$201)
24	Brown Advisory Small-Cap Fundamental Value Fund CI Inst	Yes	\$50,001 - \$100,000		\$201 - \$1,000
25	Brown Advisory Small-Cap Growth Fund CI Inst	Yes	\$100,001 - \$250,000		None (or less than \$201)
26	Brown Advisory Tax Exempt Bond Fund CI Inst	Yes	\$500,001 - \$1,000,000		\$15,001 - \$50,000
27	Canadian National Railway Co.	N/A	\$1,001 - \$15,000		None (or less than \$201)
28	CarMax, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
29	Carrier Global Corp.	N/A	\$1,001 - \$15,000		None (or less than \$201)
30	Charles Schwab Corp.	N/A	\$1,001 - \$15,000		None (or less than \$201)
31	Edwards Lifesciences Corp.	N/A	\$1,001 - \$15,000		None (or less than \$201)
32	Elevance Health, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
33	First Citizens BancShares, Inc. Cl A	N/A	\$1,001 - \$15,000		None (or less than \$201)
34	Fiserv, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
35	Intuit, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
36	KKR & Co., Inc	N/A	\$1,001 - \$15,000		None (or less than \$201)
37	Lazard Global Listed Infrastructure Portfolio Cl Inst	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
38	Lowe's Companies, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
39	Mastercard, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
40	Merck & Co, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
41	Meta Platforms, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
42	Microsoft Corp.	N/A	\$15,001 - \$50,000		None (or less than \$201)
43	Netflix, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
44	Nomad Foods Ltd	N/A	\$1,001 - \$15,000		None (or less than \$201)
45	Otis Worldwide Corp.	N/A	\$1,001 - \$15,000		None (or less than \$201)
46	Pinterest, Inc. - Cl A	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
47	SBA Communications Corp.	N/A	\$1,001 - \$15,000		None (or less than \$201)
48	Suncor Energy, Inc.	N/A	\$1,001 - \$15,000		\$201 - \$1,000
49	Taiwan Semiconductor Manufacturing Co., Ltd. Sponsored ADR	Yes	\$1,001 - \$15,000		None (or less than \$201)
50	TJX Companies, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
51	T-Mobile US, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
52	U.S. Treasury Bill	N/A	\$250,001 - \$500,000		\$15,001 - \$50,000
53	United Rentals, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
54	UnitedHealth Group, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
55	Vanguard S&P 500 ETF	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
56	Vanguard U.S. Total Stock Market Shares Index ETF	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
57	Visa, Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
58	Bella Madera - Real Estate Private Equity	No			
58.1	Residential Real Estate - Dallas, TX	N/A	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000
59	Residential real estate, Tucson, AZ	N/A	\$500,001 - \$1,000,000	Rent or Royalties	\$15,001 - \$50,000
60	AG Floral Vale	No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
60.1	Commercial real estate, Yardley, PA	N/A	\$50,001 - \$100,000		None (or less than \$201)

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	Suncor Energy, Inc.	Purchase	07/19/2022	\$1,001 - \$15,000
2	Charles Schwab Corp.	Purchase	06/30/2022	\$1,001 - \$15,000
3	Charles Schwab Corp.	Purchase	06/13/2022	\$1,001 - \$15,000
4	Charles Schwab Corp.	Purchase	06/01/2022	\$1,001 - \$15,000
5	Lazard Global Listed Infrastructure Portfolio CI Inst	Purchase	05/20/2022	\$1,001 - \$15,000
6	Brown Advisory Small-Cap Growth Fund CI Inst	Purchase	05/20/2022	\$50,001 - \$100,000
7	Lazard Global Listed Infrastructure Portfolio CI Inst	Purchase	05/20/2022	\$50,001 - \$100,000
8	Lazard Global Listed Infrastructure Portfolio CI Inst	Purchase	05/20/2022	\$1,001 - \$15,000
9	Brown Advisory Tax-Exempt Sustainable Bond Fund CI Inv	Purchase	05/13/2022	\$500,001 - \$1,000,000
10	Walt Disney Co.	Purchase	04/28/2022	\$1,001 - \$15,000
11	Blackstone Inc.	Purchase	04/27/2022	\$1,001 - \$15,000
12	JPMorgan Chase & Co.	Sale	06/28/2022	\$1,001 - \$15,000
13	JPMorgan Chase & Co.	Sale	06/09/2022	\$1,001 - \$15,000
14	JPMorgan Chase & Co.	Sale	05/27/2022	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
15	Brown Advisory Emerging Markets Select Fund CI Inst	Sale	05/19/2022	\$1,001 - \$15,000
16	Brown Advisory Mid-Cap Growth Fund CI Inst	Sale	05/19/2022	\$100,001 - \$250,000
17	Brown Advisory Emerging Markets Select Fund CI Inst	Sale	05/19/2022	\$15,001 - \$50,000
18	Brown Advisory Emerging Markets Select Fund CI Inst	Sale	05/19/2022	\$1,001 - \$15,000
19	Brown Advisory Tax Exempt Bond Fund CI Inst	Sale	05/12/2022	\$500,001 - \$1,000,000
20	JPMorgan Chase & Co.	Sale	04/25/2022	\$1,001 - \$15,000
21	Taiwan Semiconductor Manufacturing Co., Ltd. Sponsored ADR	Purchase	07/19/2022	\$1,001 - \$15,000
22	Netflix, Inc. (NFLX)	Purchase	07/27/2022	\$1,001 - \$15,000
23	Apple, Inc. (AAPL)	Sale	07/19/2022	\$1,001 - \$15,000
24	Alibaba Group Holding Ltd - Spons ADR (BABA)	Sale	07/27/2022	\$1,001 - \$15,000
25	Stericycle, Inc. (SRCL)	Sale	08/12/2022	\$1,001 - \$15,000
26	Ameriprise Financial, Inc. (AMP)	Sale	08/23/2022	\$1,001 - \$15,000
27	MetWest Unconstrained Bond Fund Class I Shares (MWCIX)	Sale	10/04/2022	\$50,001 - \$100,000
28	Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX)	Purchase	10/04/2022	\$50,001 - \$100,000
29	MetWest Unconstrained Bond Fund Class I Shares (MWCIX)	Sale	10/04/2022	\$1,001 - \$15,000
30	Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX)	Purchase	10/04/2022	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
31	Brown Advisory Intermediate Income Fund Investor Class Shares (BIAIX)	Sale	10/04/2022	\$1,001 - \$15,000
32	Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX)	Purchase	10/04/2022	\$1,001 - \$15,000
33	Brown Advisory Intermediate Income Fund Investor Class Shares (BIAIX)	Sale	10/04/2022	\$1,001 - \$15,000
34	Brown Advisory Total Return Fund Institutional Class Shares (BAFTX)	Purchase	10/04/2022	\$1,001 - \$15,000
35	Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX)	Purchase	10/04/2022	\$1,001 - \$15,000
36	Artisan International Value Fund Institutional Shares (APHKX)	Purchase	11/15/2022	\$1,001 - \$15,000
37	Artisan International Value Fund Institutional Shares (APHKX)	Purchase	11/14/2022	\$50,001 - \$100,000
38	Brown Advisory Tax Exempt Bond Fund Institutional Class Shares (BTEIX)	Purchase	11/14/2022	\$500,001 - \$1,000,000
39	Brown Advisory Global Leaders Fund Institutional Shares (BAFLX)	Purchase	11/14/2022	\$250,001 - \$500,000
40	Brown Advisory Tax Exempt Bond Fund Institutional Class Shares (BTEIX)	Sale	11/29/2022	\$1,001 - \$15,000
41	Brown Advisory Small-Cap Fundamental Value Fund Institutional Class Shares (BAUUX)	Sale	11/29/2022	\$15,001 - \$50,000
42	Artisan International Value Fund Institutional Shares (APHKX)	Sale	11/29/2022	\$1,001 - \$15,000
43	Brown Advisory - Beutel Goodman Large-Cap Value Fund Institutional Class Shares (BVALX)	Sale	11/29/2022	\$15,001 - \$50,000
44	Brown Advisory - Beutel Goodman Large-Cap Value Fund Institutional Class Shares (BVALX)	Sale	11/14/2022	\$50,001 - \$100,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
45	Brown Advisory Small-Cap Fundamental Value Fund Institutional Class Shares (BAUUX)	Sale	11/14/2022	\$15,001 - \$50,000
46	Lazard Global Listed Infrastructure Portfolio Institutional Shares (GLIFX)	Sale	11/14/2022	\$15,001 - \$50,000
47	Brown Advisory -Emerging Markets Select Fund Institutional Class Shares (BAFQX)	Sale	11/14/2022	\$1,001 - \$15,000
48	ArtisanGlobal Value Fund Institutional Shares (APHGX)	Sale	11/14/2022	\$100,001 - \$250,000
49	Vanguard 500 Index Fund Admiral Shares (VFIAX)	Sale	11/14/2022	\$250,001 - \$500,000
50	Brown Advisory Tax-Exempt Sustainable Bond Fund Investor Class Shares (BITEX)	Sale	11/14/2022	\$500,001 - \$1,000,000
51	Artisan International Value Fund Advisor Class Shares (APDKX)	Purchase	11/15/2022	\$1,001 - \$15,000
52	Adobe, Inc. (ADBE)	Purchase	11/14/2022	\$1,001 - \$15,000
53	Microsoft Corp. (MSFT)	Sale	11/29/2022	\$1,001 - \$15,000
54	Apple, Inc. (AAPL)	Sale	11/29/2022	\$1,001 - \$15,000
55	Mastercard, Inc. (MA)	Sale	11/29/2022	\$1,001 - \$15,000
56	Berkshire Hathaway Inc. (BRKB)	Sale	11/29/2022	\$1,001 - \$15,000
57	UnitedHealth Group, Inc. (UNH)	Sale	11/29/2022	\$1,001 - \$15,000
58	Alphabet, Inc. (GOOG)	Sale	11/29/2022	\$1,001 - \$15,000
59	KKR & Co., Inc. (KKR)	Sale	11/29/2022	\$1,001 - \$15,000
60	Bank of America Corp. (BAC)	Sale	11/29/2022	\$1,001 - \$15,000
61	Visa, Inc. (V)	Sale	11/29/2022	\$1,001 - \$15,000
62	Stericycle, Inc. (SRCL)	Sale	11/14/2022	\$1,001 - \$15,000

#	DESCRIPTION		TYPE	DATE	AMOUNT
63	UnitedHealth Group, Inc. (UNH)		Sale	11/14/2022	\$1,001 - \$15,000
64	Visa, Inc. (V)		Sale	11/14/2022	\$1,001 - \$15,000
65	Visa, Inc. (V)		Sale	11/14/2022	\$1,001 - \$15,000
66	Bank of America Corp. (BAC)		Sale	11/14/2022	\$1,001 - \$15,000
67	Edwards Lifesciences Corp. (EW)		Sale	11/14/2022	\$1,001 - \$15,000
68	The Walt Disney Co. (DIS)		Sale	11/14/2022	\$1,001 - \$15,000
69	The Charles Schwab Corp. (SCHW)		Sale	11/14/2022	\$1,001 - \$15,000
70	United Rentals, Inc. (URI)		Sale	11/14/2022	\$1,001 - \$15,000
71	Suncor Energy, Inc. (SU)		Sale	11/14/2022	\$1,001 - \$15,000
72	Elevance Health Inc. (ELV)	See Endnote	Sale	11/14/2022	\$1,001 - \$15,000
73	Elevance Health Inc. (ELV)	See Endnote	Sale	11/14/2022	\$1,001 - \$15,000
74	Alphabet, Inc. (GOOG)		Sale	11/14/2022	\$1,001 - \$15,000
75	Amazon.com, Inc. (AMZN)		Sale	11/14/2022	\$1,001 - \$15,000
76	Berkshire Hathaway Inc. (BRKB)		Sale	11/14/2022	\$1,001 - \$15,000
77	Mastercard, Inc. (MA)		Sale	11/14/2022	\$1,001 - \$15,000
78	Blackstone Inc. (BX)		Sale	11/14/2022	\$1,001 - \$15,000
79	Microsoft Corp. (MSFT)		Sale	11/14/2022	\$1,001 - \$15,000
80	Apple, Inc. (AAPL)		Sale	11/14/2022	\$1,001 - \$15,000
81	Booking Holdings Inc. (BKNG)		Sale	11/14/2022	\$1,001 - \$15,000
82	Taiwan Semiconductor Mfg. Co. Ltd. (TSM)		Sale	11/14/2022	\$1,001 - \$15,000
83	Ameriprise Financial, Inc. (AMP)		Sale	11/14/2022	\$1,001 - \$15,000
84	First Citizens BancShares, Inc. (North Carolina) (FCNCA)		Sale	11/14/2022	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
85	Align Technology, Inc. (ALGN)	Purchase	12/28/2022	\$1,001 - \$15,000
86	Fiserv, Inc. (FISV)	Purchase	12/16/2022	\$1,001 - \$15,000
87	Brown Advisory Small-Cap Growth Fund Institutional Class Shares (BAFSX)	Purchase	12/16/2022	\$1,001 - \$15,000
88	Brown Advisory Global Leaders Fund Institutional Shares (BAFLX)	Purchase	12/16/2022	\$1,001 - \$15,000
89	Brown Advisory Small-Cap Fundamental Value Fund Institutional Class Shares (BAUUX)	Purchase	12/16/2022	\$1,001 - \$15,000
90	Brown Advisory - Beutel Goodman Large-Cap Value Fund Institutional Class Shares (BVALX)	Purchase	12/16/2022	\$15,001 - \$50,000
91	Lazard Global Listed Infrastructure Portfolio Institutional Shares (GLIFX)	Purchase	12/16/2022	\$1,001 - \$15,000
92	Brown Advisory Total Return Fund Institutional Class Shares (BAFTX)	Purchase	12/16/2022	\$1,001 - \$15,000
93	The Walt Disney Co. (DIS)	Sale	12/23/2022	\$1,001 - \$15,000
94	PayPal Holdings, Inc. (PYPL)	Sale	12/16/2022	\$1,001 - \$15,000
95	Artisan International Value Fund Institutional Shares (APHKX)	Sale	12/16/2022	\$1,001 - \$15,000
96	Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX)	Sale	12/16/2022	\$1,001 - \$15,000
97	Brown Advisory Mid-Cap Growth Fund Institutional Class Shares (BAFMX)	Purchase	03/18/2022	\$100,001 - \$250,000
98	Brown Advisory Small-Cap Fundamental Value Fund Institutional Class Shares (BAUUX)	Purchase	03/18/2022	\$100,001 - \$250,000
99	Brown Advisory Tax Exempt Bond Fund Institutional Class Shares (BTEIX)	Purchase	04/11/2022	\$500,001 - \$1,000,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
100	Brown Advisory Tax-Exempt Sustainable Bond Fund Investor Class Shares (BITEX)	Sale	04/11/2022	\$500,001 - \$1,000,000
101	Amazon.com, Inc. (AMZN)	Purchase	03/30/2022	\$1,001 - \$15,000
102	Avantor, Inc. (AVTR)	Purchase	04/06/2022	\$1,001 - \$15,000
103	Blackstone Inc.	Purchase	04/25/2022	\$1,001 - \$15,000
104	Lowe's Companies, Inc.	Sale	03/30/2022	\$1,001 - \$15,000
105	Abcam PLC - Sponsored ADR	Sale	03/16/2022	\$15,001 - \$50,000
106	Accolade, Inc.	Sale	03/16/2022	\$1,001 - \$15,000
107	Alignment Healthcare, Inc.	Sale	03/16/2022	\$1,001 - \$15,000
108	Angi, Inc.	Sale	03/16/2022	\$1,001 - \$15,000
109	Ascendis Pharma A/S - ADR	Sale	03/16/2022	\$1,001 - \$15,000
110	Aspen Technology, Inc. (AZPN)	Sale	03/16/2022	\$1,001 - \$15,000
111	AvidXchange Holdings, Inc.	Sale	03/16/2022	\$1,001 - \$15,000
112	TreeHouse Foods, Inc. (THS)	Sale	03/16/2022	\$1,001 - \$15,000
113	TopBuild Corp. (BLD)	Sale	03/16/2022	\$1,001 - \$15,000
114	The Bancorp, Inc.	Sale	03/16/2022	\$1,001 - \$15,000
115	The AZEK Company Inc. Class A Common Stock (AZEK)	Sale	03/16/2022	\$1,001 - \$15,000
116	SPX Technologies, Inc.	Sale	03/16/2022	\$1,001 - \$15,000
117	Sprouts Farmers Markets, Inc. (SFM)	Sale	03/16/2022	\$1,001 - \$15,000
118	SiteOne Landscape Supply, Inc. (SITE)	Sale	03/16/2022	\$1,001 - \$15,000
119	SI-BONE, Inc. (SIBN)	Sale	03/16/2022	\$1,001 - \$15,000
120	Prosperity Bancshares, Inc. (PB)	Sale	03/16/2022	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
121	Phreesia, Inc. (PHR)	Sale	03/16/2022	\$1,001 - \$15,000
122	TriState Capital Holdings, Inc. (TSC)	Sale	03/16/2022	\$1,001 - \$15,000
123	Zurn Elkay Water Solutions Corporation Common Stock (ZWS)	Sale	03/16/2022	\$1,001 - \$15,000
124	WEX, Inc. (WEX)	Sale	03/16/2022	\$1,001 - \$15,000
125	Workiva, Inc. (WK)	Sale	03/16/2022	\$1,001 - \$15,000
126	Woodward, Inc. (WWD)	Sale	03/16/2022	\$1,001 - \$15,000
127	W.P. Carey, Inc. (WPC)	Sale	03/16/2022	\$1,001 - \$15,000
128	Veritex Holdings, Inc. (VBTX)	Sale	03/16/2022	\$1,001 - \$15,000
129	UMB Financial Corp. (UMBF)	Sale	03/16/2022	\$1,001 - \$15,000
130	EastGroup Properties, Inc. (EGP)	Sale	03/16/2022	\$1,001 - \$15,000
131	EchoStar Corp. (SATS)	Sale	03/16/2022	\$1,001 - \$15,000
132	Federal Signal Corp. (FSS)	Sale	03/16/2022	\$1,001 - \$15,000
133	Genpact Ltd. (G)	Sale	03/16/2022	\$1,001 - \$15,000
134	Envestnet, Inc. (ENV)	Sale	03/16/2022	\$1,001 - \$15,000
135	Essential Properties Realty Trust, Inc. (EPRT)	Sale	03/16/2022	\$1,001 - \$15,000
136	EVO Payments, Inc. (EVOP)	Sale	03/16/2022	\$1,001 - \$15,000
137	H.B. Fuller Co. (FUL)	Sale	03/16/2022	\$1,001 - \$15,000
138	HealthEquity, Inc. (HQY)	Sale	03/16/2022	\$1,001 - \$15,000
139	IAA, Inc. (IAA)	Sale	03/16/2022	\$1,001 - \$15,000
140	Inari Medical Inc. Common Stock (NARI)	Sale	03/16/2022	\$1,001 - \$15,000
141	Ingevity Corp. (NGVT)	Sale	03/16/2022	\$1,001 - \$15,000
142	John Bean Technologies Corp. (JBT)	Sale	03/16/2022	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
143	Littelfuse, Inc. (LFUS)	Sale	03/16/2022	\$1,001 - \$15,000
144	McGrath RentCorp (MGRC)	Sale	03/16/2022	\$1,001 - \$15,000
145	MGIC Investment Corp. (MTG)	Sale	03/16/2022	\$1,001 - \$15,000
146	Mueller Water Products, Inc. (MWA)	Sale	03/16/2022	\$1,001 - \$15,000
147	National Vision Holdings, Inc. (EYE)	Sale	03/16/2022	\$1,001 - \$15,000
148	Neurocrine Biosciences, Inc. (NBIX)	Sale	03/16/2022	\$1,001 - \$15,000
149	Nevro Corp. (NVRO)	Sale	03/16/2022	\$1,001 - \$15,000
150	Nexstar Media Group, Inc. (NXST)	Sale	03/16/2022	\$1,001 - \$15,000
151	Onto Innovation Inc. Common Stock (ONTO)	Sale	03/16/2022	\$1,001 - \$15,000
152	OrthoPediatrics Corp. (KIDS)	Sale	03/16/2022	\$1,001 - \$15,000
153	Pacific Premier Bancorp, Inc. (PPBI)	Sale	03/16/2022	\$1,001 - \$15,000
154	Owens & Minor, Inc. (OMI)	Sale	03/16/2022	\$1,001 - \$15,000
155	Eastern Bankshares Inc. Common Stock (EBC)	Sale	03/16/2022	\$1,001 - \$15,000
156	Dynatrace Holdings LLC	Sale	03/16/2022	\$1,001 - \$15,000
157	DigitalBridge Group Inc. (DBRG)	Sale	03/16/2022	\$1,001 - \$15,000
158	Biohaven Pharmaceutical Holding Company Ltd. (BHVN)	Sale	03/16/2022	\$1,001 - \$15,000
159	BlackLine, Inc. (BL)	Sale	03/16/2022	\$1,001 - \$15,000
160	Blueprint Medicines Corporation (BPMC)	Sale	03/16/2022	\$1,001 - \$15,000
161	Bright Horizons Family Solutions Inc. (BFAM)	Sale	03/16/2022	\$1,001 - \$15,000
162	Charles River Laboratories International, Inc. (CRL)	Sale	03/16/2022	\$1,001 - \$15,000
163	Choice Hotels International, Inc. (CHH)	Sale	03/16/2022	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
164	CMC Materials Inc.	Sale	03/16/2022	\$1,001 - \$15,000
165	Comfort Systems USA, Inc. (FIX)	Sale	03/16/2022	\$1,001 - \$15,000
166	CTS Corp. (CTS)	Sale	03/16/2022	\$1,001 - \$15,000
167	Denny's Corp. (DENN)	Sale	03/16/2022	\$1,001 - \$15,000
168	Brown Advisory Small-Cap Fundamental Value Fund Institutional Class Shares (BAUUX)	Purchase	03/18/2022	\$100,001 - \$250,000
169	Brown Advisory Mid-Cap Growth Fund Institutional Class Shares (BAFMX)	Purchase	03/18/2022	\$100,001 - \$250,000
170	Avantor, Inc. (AVTR)	Purchase	04/06/2022	\$1,001 - \$15,000
171	Brown Advisory Tax Exempt Bond Fund Institutional Class Shares (BTEIX)	Purchase	04/11/2022	\$500,001 - \$1,000,000
172	Brown Advisory Tax-Exempt Sustainable Bond Fund Investor Class Shares (BITEX)	Sale	04/11/2022	\$500,001 - \$1,000,000

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	VIP Mortgage	Mortgage (investment/rental property)	\$250,001 - \$500,000	2020	2.75	30 years

9. Gifts and Travel Reimbursements

None

Endnotes

PART	#	ENDNOTE
1.	1	LLC inactive while holding federal position.
5.	11	Consulting fees paid by Madison Dearborn Partners, a Chicago based private equity firm
5.	12	Salary during ~4 month active duty service.
7.	72	Previously Anthem (ANTM).
7.	73	Previously Anthem (ANTM).

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$166 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

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